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TOBACCO
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U. S. TOBACCO EXPORTS
REACH NEW HIGH IN 1968

U. S. exports of unmanufactured tobacco increased in 1968 to 598.9 million pounds (export weight), up 4.8 percent from 571.6 million pounds in 1967. Shipments in 1967 were 3.8 percent above those of 1966. The 1968 export volume was the highest since 1946 just following the cessation of hostilities of World War II, when shipments reached the alltime high of 663 million pounds.

Value of 1968 exports, at $524.3 million, set a new record for any calendar year. This value was 5.2 percent above the $498.3 million for 1967 and 8.9 percent above the $481.5 million for 1966.

The principal factors affecting U. S. exports of unmanufactured tobacco during the past year included: (1) improved production of quality U. S. tobacco in recent years; (2) increased world cigarette consumption resulting in greater demand for good quality cigarette leaf; (3) continued sanctions against Rhodesian tobacco by most foreign tobacco importing areas; (4) the export payment of 5 cents per pound, unstemmed leaf equivalent, making U. S. exports more competitive in world markets; and (5) some larger shipments in recent months in anticipation of the U. S. dock strike.

The average export price per pound in 1968 for total exports (declared-weight basis) of unmanufactured tobacco was 87.5 cents, just slightly above the 87.2 cents in 1967.

Exports of unmanufactured flue-cured tobacco in 1968 totaled 443.8 million pounds (export weight), 3.8 percent above 1967 and the highest of recent years. The alltime record flue-cured exports were 545.7 million pounds in 1946.

As in the previous year, the United Kingdom, West Germany, Japan, the Netherlands, and Thailand were the major markets. These five countries imported nearly two-thirds of all U. S. flue-cured leaf exports in 1968.

The United Kingdom and most other major importing areas purchased more flue-cured leaf in 1968 than in 1967. West Germany, Sweden, South Vietnam, Malaysia, and Hong Kong took less. The European Community (West Germany, France, Italy, Belgium, Luxembourg, and the Netherlands) imported a total of 125.7 million pounds of flue-cured in 1968, compared to 137.5 million in 1967.

Average export price per pound (declared weight) for flue-cured in 1968 was 96.1 cents compared to 94.3 cents in 1967. Much of the price rise resulted from an increase in the proportion of shipments made in stemmed form, which are of higher value than the same quantity in unstemmed form.

Burley exports in 1968 were 42.8 million pounds (export weight), down 5.5 percent from 45.3 million in 1967. Export value for burley leaf, however, increased to $40.9 million, compared with $39.1 million in 1967.

The major markets for U. S. burley in 1968 included West Germany, 8.3 million pounds; Sweden, 4.9; Thailand, 4.7; Denmark, 3.2; Switzerland, 2.9; Netherlands, 2.6; and the Philippines, 2.2 million. The European Community countries purchased less burley in 1968, 15.2 million pounds compared with 19.5 million in 1967.

The average export value for burley leaf in 1968 was 95.5 cents per pound, compared with 86.4 cents in 1967. About one-third of all burley leaf exported in 1968 was shipped in stemmed form which is of higher value than in unstemmed form. In 1967 about 21 percent of shipments were in stemmed form.

Exports of unmanufactured Kentucky-Tennessee fire-cured leaf were down slightly to 20.5 million pounds in 1968, compared with 21.7 million in 1967. Value of exports dropped to $11.4 million in 1968, compared with $11.6 million in 1967.

The European Community, which purchased three-fourths of the Kentucky-Tennessee fire-cured leaf exports in 1967 (16.2 million pounds) took only 13.1 million in 1968, or about 19 percent less. The Netherlands, a major market for this tobacco, purchased 9.4 million pounds in 1968, compared with 11.9 million in 1967.

Virginia fire-cured and sun-cured exports increased during 1968 to 5.0 million pounds, compared with 4.6 million in 1967. However, the 1967 shipments were down about 27 percent from those of the previous year. Norway, the major market for this tobacco, took nearly one-half of all shipments in 1968 - - 2.4 million pounds, compared with 1.8 million in 1967. The total value of exports of this type of tobacco in 1968 increased to $3.2 million, compared with $2.9 million in the previous year.

Maryland tobacco exports in 1968 were 13.8 million pounds, a drop from the unusually high shipments of 15.1 million in 1967. The major market was Switzerland, which purchased 9.4 million pounds in 1968 or about 68 percent of total Maryland exports. West Germany, the next ranking market, took less in 1968, buying 1.5 million pounds against 2.9 million in 1967. Portugal purchased 1.1 million pounds in 1968, compared with 0.9 million the previous year.

The export value of Maryland leaf dropped to $11.6 million in 1968 from $12.3 million in 1967.

Dark air-cured Green River and One Sucker exports were down in 1968 to 1.6 million pounds, compared with 1.9 million in 1967. Green River exports last year totaled 518,000 pounds, compared with 858,000 in 1967. Exports of One Sucker remained about the same at 1,042,000 pounds, compared with 1,029,000 pounds in the previous year.

The total export value for these tobaccos dropped last year. Green River declined to $311,000 from $503,000, while One Sucker rose slightly to $463,000 from $428,000.

Exports of Black Fat tobacco, which is mostly semi-processed dark fire- and air-cured leaf, dropped about 38 percent last year to 2.5 million pounds, compared with 4.1 million in 1967. The 1968 value of $2,043,000 was down substantially from the $3,374,000 in 1967.

Most Black Fat exports go to western African countries, with Nigeria usually taking the major volume. These exports have been declining since about 1950. Most of the loss in 1968 was in shipments to Nigeria, Ghana, and Togo, which normally receive over one-half the total.

Cigar leaf exports increased during 1968. Cigar wrapper, the major U. S. cigar leaf type exported, rose to 4.4 million pounds valued at $12.1 million, compared with 3.7 million pounds for $11.3 million in 1967. Cigar binder leaf increased to 2.2 million pounds for a value of $1.6 million in 1968, compared with 1.8 million pounds for $1.6 million the previous year. Cigar filler leaf dropped to 607,000 pounds in 1968 from 914,000 in 1967 and 1,874,000 in 1966. The value of cigar filler dropped substantially to $418,000 in 1968, compared with $518,000 in 1967.

Exports of Perique tobacco increased slightly to 206,000 pounds valued at $202,000 from the low level in 1967 of 163,000 pounds valued at $151,000.

Exports of stems, trimmings, and scrap continued to increase and reached a new high of 61.5 million pounds valued at $13.4 million. In 1967, 44.9 million pounds of stems, scrap, etc. were exported for a value of $11.4 million.

TOBACCO, UNMANUFACTURED: U. S. exports by kind, export weight, and value, 1966 and 1967

Kind	1967 1/		1968 1/	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Flue-cured	427,435	403,099	443,791	426,643
Burley	45,266	39,090	42,780	40,860
Kentucky-Tennessee fire-cured	21,659	11,559	20,529	11,362
Virginia fire- and sun-cured	4,615	2,949	5,002	3,243
Maryland	15,073	12,275	13,786	11,582
Green River	858	503	518	311
One Sucker	1,029	428	1,042	463
Black Fat	4,109	3,374	2,548	2,043
Cigar leaf:				
Cigar wrapper	3,742	11,311	4,441	12,070
Cigar binder	1,790	1,617	2,152	1,623
Cigar filler	914	518	607	418
Perique	163	151	206	202
Stems, trimmings and scrap	44,908	11,385	61,514	13,432
Total	571,561	498,259	598,916	524,252

1/ Preliminary; subject to revision.

1968 U. S. Exports Tobacco Products

U. S. exports of tobacco products rose to a new high value of $162 million in 1968, compared with $137 million in 1967. The total value of all unmanufactured leaf and products exported in 1968 rose to a record $686.2 million, about 8 percent above the $635.3 million in 1967.

Cigarettes.--Exports of cigarettes in 1968 totaled 26,509 million pieces, up 12 percent from the 23,651 million shipped abroad in 1967. The value of cigarette exports increased to $134.5 million, up 15.7 percent from $116.2 million in 1967.

As in the previous year, the major foreign markets for U. S. cigarettes during 1968 were Hong Kong, Spain, Paraguay, the Netherlands Antilles, and Kuwait. These five areas purchased about 38 percent of all U. S. cigarette exports in 1968 and in 1967. Each of the above countries purchased over 1 billion cigarettes, ranging from 2,625 million pieces for Hong Kong to 1,371 million pieces for Kuwait. Panama and Switzerland also purchased over 1 billion pieces each in 1968, compared with a smaller quantity in 1967. Countries which purchased between 500 million and 1 billion pieces include West Germany, Belgium-Luxembourg, Colombia, Italy, Lebanon, the Netherlands, and Singapore.

Cigars and Cheroots.--U. S. exports of cigars and cheroots declined last year to a total of 67.8 million pieces, compared with 76.2 million in 1967. However, the value was slightly higher at $2,335,000 against $2,223,000 in the previous year. France and Japan were the major markets in 1968, taking over one-third of the total. Shipments to Canada, the principal market in 1967, declined substantially in 1968.

Smoking Tobacco in Packages.-- Exports of smoking tobacco products in consumer packages increased to 2.0 million pounds in 1968, compared with 1.3 million in 1967. The declared value was up to $2.6 million from $2.0 million the previous year. The Netherlands, Yugoslavia, Canada, Iceland, West Germany, and Australia were the major markets.

Smoking Tobacco in Bulk.-- U. S. exports of bulk smoking tobacco, consisting primarily of blended and specially prepared cigarette leaf and cut or shredded tobacco, increased about 34 percent last year. The total of 21.4 million pounds valued at $22.3 million in 1968 compares with 15.9 million pounds worth $16.2 million in 1967. The major markets were Italy, Peru, the Dominican Republic, Spain, Switzerland, Finland, the Netherlands, Ecuador, and Bolivia.

Chewing and Snuff.--Exports of this category of tobacco products continued to decline. The total quantity of 210,000 pounds in 1968 was down a third from the 1967 level and nearly 60 percent below 1966 exports. The declared value of $224,000 in 1968 was down substantially from $331,000 the previous year.

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1967 and 1968 1/

(Declared weight)

Country of destination	1967		1968	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Total all types:				
North America:				
Canada	3,374	4,245	3,181	4,040
Mexico	3	2	569	528
Guatemala	119	129	85	96
British Honduras	31	22	24	19
El Salvador	18	21	21	24
Honduras	81	89	37	42
Nicaragua	193	173	313	285
Costa Rica	86	101	94	108
Panama	662	625	617	576
Bahamas	119	51	69	31
Jamaica	2,342	1,885	2,675	2,227
Haiti	183	216	228	262
Dominican Republic	39	35	22	27
Leeward and Windward Islands	101	63	72	34
Barbados	163	154	172	152
Trinidad and Tobago	514	526	622	663
Netherlands Antilles	86	66	89	64
French West Indies	1	2/	2	1
South America:				
Colombia	2	6	1	4
Venezuela	111	107	40	67
Guyana	250	213	315	268
Surinam	259	242	357	322
French Guiana	11	6	3	2
Ecuador	2	2	6	3
Peru	277	40	437	65
Bolivia	0	0	2	2
Chile	3,650	4,875	1,836	2,293
Brazil	23	101	12	21
Uruguay	1,004	947	758	681
Argentina	13	19	5	10
Europe:				
Iceland	42	20	50	33
Sweden	19,337	15,990	16,914	14,765
Norway	8,441	6,344	9,651	7,314
Denmark	16,377	14,141	19,212	16,549
United Kingdom	137,553	139,253	146,697	145,152
Ireland	14,260	13,376	15,026	15,520
Netherlands	40,531	27,440	44,034	30,279
Belgium-Luxembourg	17,483	12,037	20,130	14,561
France	6,282	4,328	6,876	5,372
Germany, West	114,274	99,656	88,635	74,062
Germany, East	2,087	2,267	1,350	1,201
Austria	3,494	3,086	3,475	2,959
Total all types (cont'd):				
Sierra Leone	190	154	308	240
Ivory Coast	0	0	46	44
Ghana	2,310	1,730	3,740	2,817
Togo	703	477	208	142
Nigeria	1,649	1,655	869	877
Western Africa, n.e.c	643	483	1,142	947
Madeira Islands	16	13	17	19
Angola	142	108	1,087	754
Western Portuguese Africa	42	29	14	9
Congo (Kinshasa)	5,332	3,877	2,561	1,619
Uganda	36	50	22	31
Kenya	46	65	49	69
Tanzania	57	61	21	31
Mauritius	71	73	66	69
Mozambique	19	17	24	20
Malagasy Republic	0	0	0	0
South Africa, Republic of	0	0	221	224
Total	571,561	498,259	598,916	524,252
Flue-cured:				
North America:				
Canada	1,500	1,288	1,505	1,201
Mexico	1	1	569	528
Guatemala	83	78	74	81
British Honduras	5	3	3	4
El Salvador	10	10	13	13
Honduras	56	57	27	29
Nicaragua	173	154	276	242
Costa Rica	53	55	57	57
Panama	292	185	372	281
Jamaica	1,812	1,617	2,031	1,705
Haiti	117	143	132	166
Dominican Republic	14	12	0	0
Leeward and Windward Islands	19	25	2	3
Barbados	141	125	126	92
Trinidad and Tobago	298	245	288	297
Netherlands Antilles	17	17	0	0
South America:				
Guyana	214	206	256	255
Surinam	216	190	265	232
Ecuador	0	0	6	3
Peru	0	0	3	3
Bolivia	0	0	2	2
Chile	2,078	2,527	1,205	1,440

Total all types (cont'd):				
Czechoslovakia	15	34	52	65
Switzerland	21,380	19,635	24,829	22,583
Finland	5,902	3,762	5,525	4,200
Poland	441	337	386	304
Azores	50	46	44	37
Spain	3,780	2,869	5,532	4,348
Portugal	5,523	3,213	4,645	3,025
Malta and Gozo	277	241	22	19
Italy	7,063	5,566	5,016	4,210
Greece	0	0	209	186
Bulgaria	45	29	66	49
Cyprus	303	302	491	490
Asia:				
Syria	73	48	0	0
Lebanon	289	229	297	230
Israel	1,096	820	2,026	1,532
Jordan	1,031	1,237	905	1,073
Kuwait	2	3	0	0
Arabia Peninsula States	1	1	0	0
India	1,174	1,745	584	434
Pakistan	2,000	2,801	1,990	2,698
Nepal	64	48	0	0
Ceylon	146	136	359	337
Thailand	23,170	15,657	28,859	21,373
Vietnam, South	12,906	9,916	10,439	8,287
Laos	339	174	129	78
Cambodia	6	4	11	8
Malaysia	7,048	5,953	7,418	6,869
Singapore	2,602	2,359	3,505	3,093
Indonesia	29	19	724	596
Philippines	4,929	3,193	7,933	5,985
Korea, Republic of	2/	1	1	1
Hong Kong	5,888	4,073	5,624	4,342
Taiwan	6,861	6,331	6,335	6,009
Japan	27,039	24,472	48,762	45,751
Nansei Islands, n.e.c	204	137	185	121
Oceania:				
Australia	13,323	11,680	19,713	17,473
New Guinea	358	174	457	233
New Zealand	3,782	3,474	5,938	5,342
British Western Pacific Islands	71	35	9	6
Africa:				
Morocco	535	362	475	357
Algeria	95	51	309	237
Tunisia	1,398	741	287	204
Libya	1,428	1,396	1,139	1,190
UAR (Egypt)	1,408	1,375	555	527
Sudan	376	405	0	0
Canary Islands	637	642	753	885
Spanish Africa, n.e.c	374	227	164	108
Mauritania	6	6	0	0
Cameroon	829	524	896	613
Senegal	72	50	153	114
Guinea	59	35	56	34

Flue-cured (cont'd):				
Brazil	0	0	1	1
Uruguay	822	790	624	548
Europe:				
Sweden	9,597	10,541	6,205	7,051
Norway	5,232	4,145	5,849	4,804
Denmark	10,909	11,181	12,898	12,632
United Kingdom	111,410	125,944	112,194	129,490
Iceland	11,991	12,813	13,110	14,879
Netherlands	24,044	18,047	30,011	22,310
Belgium-Luxembourg	12,545	8,908	15,278	11,417
France	2,573	2,168	3,795	3,655
Germany, West	94,784	84,778	73,521	61,897
Germany, East	1,331	1,161	1,151	841
Austria	2,757	2,469	2,405	2,161
Czechoslovakia	0	0	44	34
Switzerland	9,013	8,419	9,720	9,229
Finland	3,752	2,743	3,983	3,105
Poland	441	337	386	304
Azores	26	22	28	21
Spain	2,788	2,225	3,922	3,333
Portugal	1,333	835	1,804	1,288
Malta and Gozo	277	241	22	19
Italy	3,601	2,728	3,122	2,451
Greece	0	0	166	148
Cyprus	286	300	467	489
Asia:				
Syria	73	48	0	0
Lebanon	228	181	231	176
Israel	855	626	1,710	1,296
Jordan	817	1,138	639	991
India	1,162	1,730	584	434
Pakistan	1,920	2,706	1,967	2,669
Nepal	55	41	0	0
Ceylon	146	136	359	337
Thailand	19,458	13,186	24,120	17,383
Vietnam, South	11,373	9,345	8,709	7,793
Laos	291	169	120	72
Cambodia	0	0	11	8
Malaysia	6,499	5,935	6,108	6,803
Singapore	2,602	2,359	2,948	3,065
Indonesia	29	19	724	596
Philippines	3,793	2,372	5,648	4,124
Hong Kong	4,687	3,288	3,830	2,952
Taiwan	6,857	6,329	6,333	5,996
Japan	26,259	24,385	41,925	45,242
Nansei Islands, n.e.c	204	137	185	121
Oceania:				
Australia	10,662	9,844	16,539	15,547
New Zealand	3,657	3,375	5,209	5,180
British Western Pacific Islands	0	0	7	5
Africa:				
Morocco	322	225	336	252
Algeria	0	0	213	160
Tunisia	454	267	287	204

See footnotes at end of table.

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1967 and 1968 1/

(Declared weight)

Country of destination	1967 Quantity	1967 Value	1968 Quantity	1968 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Flue-cured (cont'd):				
Libya	1,232	1,388	902	1,168
UAR (Egypt)	1,408	1,375	555	527
Sudan	281	401	0	0
Canary Islands	37	16	10	15
Mauritania	6	6	0	0
Cameroon	371	233	277	182
Senegal	63	41	153	114
Sierra Leone	153	125	272	212
Ivory Coast	0	0	46	44
Ghana	904	630	2,750	2,307
Nigeria	351	326	376	344
Western Africa, n.e.c	157	112	198	167
Madeira Islands	15	10	17	19
Angola	97	77	468	377
Western Portuguese Africa	40	28	10	6
Congo (Kinshasa)	3,077	2,491	738	572
Uganda	36	50	22	31
Kenya	46	65	49	69
Tanzania	57	61	21	31
Mauritius	71	73	66	69
Mozambique	19	17	24	20
South Africa, Republic of	0	0	177	222
Total	427,435	403,099	443,791	426,643
Burley:				
North America:				
Mexico	2/	2/	0	0
Guatemala	35	50	9	13
British Honduras	5	5	0	0
El Salvador	8	11	8	11
Honduras	24	30	8	12
Nicaragua	20	19	37	43
Costa Rica	33	46	32	46
Panama	66	89	92	128
Haiti	50	62	55	68
Leeward and Windward Islands	1	2	0	0
Barbados	21	28	46	60
Trinidad and Tobago	202	273	263	355
South America:				
Surinam	39	51	53	72
Ecuador	2	2	0	0
Chile	1,565	2,324	551	758
Brazil	0	0	1	1
Uruguay	171	146	125	126

Country of destination	1967 Quantity	1967 Value	1968 Quantity	1968 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Dark-fired Kentucky-Tennessee (cont'd):				
Bahamas	73	32	45	21
Jamaica	2	1	0	0
Haiti	16	11	41	28
Leeward and Windward Islands	3	2	2	1
Barbados	1	1	0	0
Netherlands Antilles	0	0	1	1
South America:				
Guyana	9	6	13	9
Europe:				
Iceland	42	20	50	33
Sweden	1,406	814	1,440	844
Norway	244	131	184	87
Denmark	223	127	332	231
United Kingdom	68	42	50	31
Ireland	104	64	132	89
Netherlands	11,898	6,002	9,422	4,883
Belgium-Luxembourg	1,481	937	1,678	1,023
France	2,204	1,284	1,473	890
Germany, West	354	203	552	315
Switzerland	1,003	563	1,849	1,062
Finland	245	111	239	113
Azores	11	6	12	7
Italy	234	146	4	2
Asia:				
Israel	0	0	1	1
Vietnam, South	411	171	98	40
Cambodia	6	4	0	0
Japan	30	14	0	0
Oceania:				
Australia	0	0	1	1
New Guinea	99	46	155	84
Africa:				
Morocco	55	24	40	21
Canary Islands	51	19	68	31
Cameroon	33	15	24	10
Ghana	382	251	676	463
Angola	0	0	396	195
Congo (Kinshasa)	914	478	1,431	774
Total	21,659	11,559	20,529	11,362
Virginia fire and sun-cured:				
North America:				
Trinidad and Tobago	0	0	7	1

Europe:				
Sweden	3,411	4,041	4,926	6,386
Norway	1,068	835	875	714
Denmark	2,551	2,662	3,164	3,428
United Kingdom	124	103	106	91
Ireland	25	40	0	0
Netherlands	3,299	2,868	2,647	2,427
Belgium-Luxembourg	1,456	979	1,746	1,348
France	523	458	620	546
Germany, West	11,023	8,902	8,311	7,205
Austria	589	517	797	711
Switzerland	2,157	2,550	2,908	3,112
Finland	1,238	814	1,158	944
Azores	5	4	0	0
Portugal	3,303	1,940	1,544	1,154
Italy	3,221	2,687	1,890	1,757
Greece	0	0	43	38
Bulgaria	45	29	66	49
Asia:				
Lebanon	61	48	66	54
Israel	209	163	272	216
Jordan	15	22	0	0
Kuwait	2	3	0	0
Arabia Peninsula States	1	1	0	0
India	4	4	0	0
Pakistan	80	94	22	28
Nepal	9	7	0	0
Thailand	3,711	2,469	4,739	3,990
Vietnam, South	134	57	0	0
Laos	0	0	9	6
Philippines	1,105	746	2,211	1,755
Hong Kong	1,200	783	1,557	1,307
Oceania:				
Australia	769	877	964	1,133
New Zealand	33	45	131	109
Africa:				
Morocco	155	110	88	75
Algeria	55	33	87	72
Tunisia	331	177	0	0
Libya	0	0	8	11
Cameroon	67	62	132	130
Senegal	9	9	0	0
Sierra Leone	37	29	28	22
Ghana	0	0	13	10
Angola	42	29	179	157
Western Portuguese Africa	0	0	4	3
Congo (Kinshasa)	957	755	189	179
Total	45,266	39,090	42,780	40,860
Dark-fired Kentucky-Tennessee:				
North America:				
Canada	37	21	100	59
Mexico	2	1	0	0
British Honduras	17	11	18	12
Honduras	1	1	2	1

South America:				
Surinam	0	0	35	17
Europe:				
Sweden	410	273	315	206
Norway	1,822	1,180	2,439	1,568
Denmark	59	36	10	5
United Kingdom	407	307	575	429
Netherlands	45	18	139	65
Belgium-Luxembourg	7	3	44	19
Germany, West	571	409	576	430
Austria	143	95	51	46
Switzerland	194	151	169	127
Finland	83	32	70	35
Portugal	0	0	46	28
Asia:				
India	6	5	0	0
Vietnam, South	163	60	34	14
Hong Kong	0	0	72	35
Japan	36	18	45	31
Oceania:				
Australia	84	50	80	41
New Guinea	229	115	295	146
British Western Pacific Islands	71	35	0	0
Africa:				
Tunisia	231	130	0	0
Guinea	54	32	0	0
Total	4,615	2,949	5,002	3,243
Maryland:				
South America:				
Venezuela	43	37	21	18
Chile	0	0	78	87
Uruguay	9	8	9	6
Europe:				
Norway	56	44	77	64
Denmark	20	18	96	87
United Kingdom	24	18	0	0
Netherlands	98	65	120	60
Belgium-Luxembourg	1,585	989	843	486
Germany, West	2,866	2,414	1,511	1,169
Austria	0	0	20	19
Switzerland	8,762	7,866	9,355	8,761
Spain	276	120	386	174
Portugal	887	438	1,095	548
Italy	7	5	0	0
Asia:				
Israel	0	0	2	1
Vietnam, South	125	48	35	13
Philippines	0	0	27	19
Oceania:				
Australia	254	174	0	0
New Zealand	0	0	13	15
Africa:				
Algeria	9	6	9	5

See footnotes at end of table.

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1967 and 1968 1/

(Declared weight)

Country of destination	1967		1968	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Maryland (cont'd):				
Tunisia	52	25	0	0
Sierra Leone	0	0	8	6
Ghana	0	0	11	9
Angola	0	0	32	16
Congo (Kinshasa)	0	0	38	19
Total	15,073	12,275	13,786	11,582
Green River:				
North America:				
Trinidad and Tobago	9	5	15	8
Europe:				
United Kingdom	183	117	179	112
Ireland	4	2	25	17
Netherlands	0	0	7	6
Belgium-Luxembourg	0	0	32	25
Germany, West	6	3	0	0
Asia:				
Vietnam, South	0	0	28	14
Taiwan	4	2	0	0
Oceania:				
Australia	207	121	151	92
New Zealand	3	2	3	1
Africa:				
Ghana	401	232	0	0
Congo (Kinshasa)	41	19	78	36
Total	858	503	518	311
One Sucker:				
North America:				
Panama	0	0	7	7
Bahamas	15	7	0	0
Trinidad and Tobago	5	3	0	0
Europe:				
Belgium-Luxembourg	335	148	311	163
Germany, West	11	5	69	38
Azores	4	2	0	0
Asia:				
Vietnam, South	0	0	526	201
Oceania:				
New Guinea	30	13	7	3
Africa:				
Tunisia	330	142	0	0
Cameroon	22	8	35	12

Country of destination	1967		1968	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Black Fat (cont'd):				
Total	4,109	3,374	2,548	2,043
Total cigar leaf:				
North America:				
Canada	899	2,532	852	2,479
Guatemala	1	1	2	2
Honduras	2/	1	0	0
Costa Rica	0	0	3	4
Jamaica	21	79	85	366
Haiti	2/	2/	0	0
Dominican Republic	25	23	22	27
Leeward and Windward Islands	2/	1	0	0
Netherlands Antilles	0	0	18	18
South America:				
Colombia	2	6	1	4
Venezuela	25	51	19	49
Peru	2/	2	0	0
Chile	7	24	2	8
Brazil	23	101	10	19
Uruguay	2/	1	2/	1
Argentina	6	17	5	10
Europe:				
Sweden	2/	2/	0	0
Denmark	3	6	26	30
United Kingdom	662	4,833	655	5,121
Ireland	7	35	0	0
Netherlands	156	106	305	185
Belgium-Luxembourg	45	48	169	59
France	411	321	186	246
Germany, West	1,716	2,575	1,934	2,760
Germany, East	756	1,106	199	360
Austria	0	0	6	7
Czechoslovakia	15	34	8	31
Switzerland	34	69	197	255
Azores	4	12	4	9
Spain	716	524	1,224	841
Asia:				
Israel	4	11	0	0
India	2	6	0	0
Pakistan	2/	1	1	1
Thailand	1	2	0	0
Vietnam, South	319	121	544	188
Philippines	30	74	23	74
Korea, Republic of	2/	1	1	1

Congo (Kinshasa)	277	100	87	39
Total	1,029	428	1,042	463
Perique:				
North America:				
Canada	4	4	2	8
Bahamas	3	1	0	0
Europe:				
Sweden	2	2	0	0
Norway	5	5	59	59
Denmark	8	8	7	6
United Kingdom	16	14	40	36
Ireland	25	25	9	9
Netherlands	5	5	0	0
Belgium-Luxembourg	0	0	2	2
Germany, West	28	27	18	16
Austria	2	2	4	4
Switzerland	1	1	0	0
Asia:				
Israel	25	19	1	1
Japan	0	0	7	8
Oceania:				
Australia	39	38	57	53
Total	163	151	206	202
Black Fat:				
North America:				
Panama	10	7	9	7
Bahamas	28	11	24	10
Leeward and Windward Islands	78	33	68	30
Netherlands Antilles	21	7	25	9
French West Indies	1	2/	2	1
South America:				
Guyana	0	0	4	2
Surinam	4	1	4	1
French Guiana	11	6	3	2
Europe:				
United Kingdom	1	1	1	1
Netherlands	56	32	81	52
Germany, West	2	1	76	65
Oceania:				
British Western Pacific Islands	0	0	2	1
Africa:				
Canary Islands	67	42	24	16
Spanish Africa, n.e.c	374	227	164	108
Cameroon	336	206	333	225
Guinea	5	3	56	34
Ghana	623	617	15	15
Togo	703	477	208	142
Nigeria	1,298	1,329	493	533
Western Africa, n.e.c	486	371	944	780
Angola	3	2	12	9
Western Portuguese Africa	2	1	0	0

Hong Kong	1	2	0	0
Taiwan	0	0	2	13
Japan	10	5	0	0
Oceania:				
Australia	17	75	34	110
New Zealand	16	48	1	1
Africa:				
Morocco	3	3	11	9
Canary Islands	442	552	651	823
Madeira Islands	1	3	0	0
Congo (Kinshasa)	66	34	0	0
South Africa, Republic of	0	0	2/	2/
Total	6,446	13,446	7,200	14,111
Cigar Wrapper:				
North America:				
Canada	560	2,330	516	2,274
Guatemala	1	1	1	1
Honduras	2/	1	0	0
Jamaica	12	65	79	357
Dominican Republic	1	2	1	5
Leeward and Windward Islands	2/	1	0	0
South America:				
Colombia	2	6	1	4
Venezuela	17	43	14	44
Peru	2/	2	0	0
Chile	7	24	2	8
Brazil	23	101	10	19
Uruguay	2/	1	2/	1
Argentina	6	17	5	10
Europe:				
Sweden	2/	2/	0	0
United Kingdom	645	4,806	655	5,121
Ireland	7	35	0	0
Netherlands	39	37	35	36
Belgium-Luxembourg	26	24	160	47
France	24	105	17	83
Germany, West	1,269	2,189	1,530	2,412
Germany, East	486	720	199	360
Austria	0	0	4	5
Czechoslovakia	15	34	8	31
Switzerland	19	52	191	245
Azores	4	12	4	9
Asia:				
Israel	4	11	0	0
India	2	6	0	0
Pakistan	0	0	2/	2/
Thailand	1	2	0	0
Vietnam, South	154	52	429	139
Philippines	30	74	23	74
Korea, Republic of	2/	1	0	0
Hong Kong	1	2	0	0
Taiwan	0	0	2	13
Oceania:				
Australia	17	75	34	110

See footnotes at end of table.

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1967 and 1968 1/

(Declared weight)

Country of destination	1967		1968	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigar wrapper (cont'd):				
New Zealand	15	47	0	0
Africa:				
Morocco	3	3	3	3
Canary Islands	296	399	518	659
Madeira Islands	1	3	0	0
Congo (Kinshasa)	55	28	0	0
South Africa, Republic of	0	0	2/	2/
Total	3,742	11,311	4,441	12,070
Cigar binder:				
North America:				
Canada	0	0	34	20
Guatemala	0	0	1	1
Costa Rica	0	0	3	4
Jamaica	9	14	6	9
Dominican Republic	24	21	21	22
South America:				
Venezuela	8	8	5	5
Europe:				
Denmark	3	6	26	30
Netherlands	115	68	270	149
Belgium-Luxembourg	18	23	9	12
Germany, West	447	386	404	348
Germany, East	270	386	0	0
Switzerland	13	16	6	10
Spain	716	524	1,224	841
Asia:				
Pakistan	2/	1	1	1
Korea, Republic of	0	0	1	1
Japan	10	5	0	0
Oceania:				
New Zealand	0	0	2/	2/
Africa:				
Morocco	0	0	8	6
Canary Islands	146	153	133	164
Congo (Kinshasa)	11	6	0	0
Total	1,790	1,617	2,152	1,623
Cigar filler:				
North America:				
Canada	339	202	302	185
Haiti	2/	2/	0	0
Netherlands Antilles	0	0	18	18

Country of destination	1967		1968	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Stems, trimmings and scrap:				
North America:				
Canada	934	400	722	293
British Honduras	4	3	3	3
Costa Rica	0	0	2	1
Panama	294	344	137	153
Jamaica	507	188	559	156
Trinidad and Tobago	0	0	49	2
Netherlands Antilles	48	42	45	36
South America:				
Venezuela	43	19	0	0
Guyana	27	1	42	2
Peru	277	38	434	62
Uruguay	2	2	0	0
Argentina	7	2	0	0
Europe:				
Sweden	4,511	319	4,028	278
Norway	14	4	168	18
Denmark	2,604	103	2,679	130
United Kingdom	24,658	7,874	32,897	9,841
Ireland	2,104	397	1,750	526
Netherlands	930	297	1,302	291
Belgium-Luxembourg	29	25	27	19
France	571	97	802	35
Germany, West	2,913	339	2,067	167
Austria	3	3	192	11
Switzerland	216	16	631	37
Finland	584	62	75	3
Portugal	0	0	156	7
Cyprus	17	2	24	1
Asia:				
Israel	3	1	40	17
Jordan	199	77	266	82
Vietnam, South	381	114	465	24
Laos	48	5	0	0
Malaysia	549	18	1,310	66
Singapore	0	0	557	28
Philippines	1	1	24	13
Hong Kong	0	0	165	48
Japan	704	50	6,785	470
Oceania:				
Australia	1,291	501	1,887	496
New Zealand	73	4	581	36
Africa:				
Algeria	31	12	0	0
Libya	196	8	229	11

Europe:				
United Kingdom	17	27	0	0
Netherlands	2	1	0	0
Belgium-Luxembourg	1	1	0	0
France	387	216	169	163
Austria	0	0	2	2
Switzerland	2	1	0	0
Asia:				
Vietnam, South	165	69	115	49
Oceania:				
New Zealand	1	1	1	1
Total	914	518	607	418

Sudan	95	4	0	0
Canary Islands	40	13	0	0
Cameroon	0	0	95	54
Ghana	0	0	275	13
South Africa, Republic of	0	0	44	2
Total	44,908	11,385	61,514	13,432

1/ Preliminary. 2/ Less than 500.

Compiled in the Foreign Agricultural Service from Bureau of the Census Records.

TOBACCO, MANUFACTURED PRODUCTS: United States exports by products and country of destination, calendar years 1967 and 1968 1/

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1967	1968	1967	1968	1967	1968	1967	1968	1967	1968
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Canada	329.4	315.7	25,684	4,252	153	154	212	269	30	4
Mexico	295.4	419.6	272	505	10	4	0	0	0	1
Guatemala	8.8	15.3	160	175	1	7	6	0	0	0
El Salvador	8.5	4.2	21	27	2/	2/	0	0	0	0
Costa Rica	7.2	5.5	66	67	0	1	11	64	0	0
Panama, Republic of	759.3	1,033.3	1,515	817	57	27	139	369	105	46
Bermuda	108.7	117.0	1,742	1,215	7	5	0	3	0	0
Bahamas	230.4	255.9	2,384	5,266	2	4	3	0	9	11
Jamaica	27.2	36.7	0	45	1	2	14	9	0	0
Haiti	6.0	5.6	12	0	0	0	508	555	0	0
Dominican Republic	11.0	7.4	7	25	1	0	1,549	2,115	15	0
Leeward and Windward Islands	95.0	91.0	0	34	0	0	6	0	0	2
Trinidad and Tobago	58.9	107.7	19	0	1	1	5	9	0	0
Netherlands Antilles	1,472.2	1,412.1	479	535	6	9	44	83	15	13
French West Indies	36.3	31.7	35	48	0	0	0	0	0	0
Colombia	30.9	719.3	68	0	2	5	0	0	0	0
Venezuela	4.8	6.3	86	184	2/	1	79	65	0	0
Ecuador	561.7	374.1	38	55	2/	52	907	1,031	0	0
Peru	101.1	2.3	218	112	2	11	3,054	3,162	0	0
Bolivia	8.6	2.2	0	0	0	2/	941	1,009	0	0
Paraguay	1,423.2	1,770.0	2,032	542	2	1	0	0	0	0
Uruguay	95.4	160.6	69	293	2	4	71	167	0	0
Argentina	39.3	112.3	653	450	71	16	0	0	0	0
Iceland	294.8	263.2	1,578	1,118	109	103	3	0	0	0
Sweden	278.3	257.9	211	269	37	35	23	0	6	4
Norway	238.3	217.8	662	763	2	3	0	0	0	0
Denmark	520.0	369.2	221	363	91	75	10	1	0	0
United Kingdom	353.2	414.1	2,877	4,192	23	18	23	39	2	2
Ireland	25.8	27.1	210	200	0	1	0	1	0	0
Netherlands	476.5	593.7	111	243	60	581	1,168	1,071	0	1
Belgium-Luxembourg	593.9	993.4	666	1,575	24	13	226	233	0	0
France	719.7	471.3	10,299	13,249	23	25	345	1	0	0
Germany, West	720.5	724.2	296	636	74	103	377	254	0	0
Germany, East	71.9	32.8	0	0	0	0	33	0	0	0
Austria	66.4	45.2	8	12	44	20	376	603	0	0
Switzerland	538.3	1,171.4	1,050	1,261	46	55	634	1,309	0	0
Finland	210.0	211.9	19	0	12	10	784	1,216	0	0
Poland	131.9	136.1	0	0	8	8	0	276	0	0
Spain	1,704.3	1,924.0	79	769	0	0	1,522	1,940	0	0
Portugal	332.8	90.3	1,889	2,295	3	2	2/	0	0	0
Malta and Gozo	32.3	38.2	301	240	0	0	0	0	0	0
Gibraltar	62.6	36.5	506	434	2/	2/	0	0	0	0

TOBACCO, MANUFACTURED PRODUCTS: United States exports by products and country of destination, calendar years 1967 and 1968 1/ (continued)

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1967	1968	1967	1968	1967	1968	1967	1968	1967	1968
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Italy	714.7	693.9	137	106	44	41	1,550	4,086	0	0
Yugoslavia	348.2	434.6	10	28	1	332	0	132	0	0
Greece	173.8	157.1	956	986	2/	2	0	0	0	0
Cyprus	21.7	17.6	79	49	0	0	0	0	0	0
Lebanon	639.9	647.3	421	543	9	3	0	0	0	0
Iraq	14.8	2.6	141	0	2/	2/	0	0	0	0
Israel	182.3	308.1	305	235	3	3	244	307	0	0
Jordan	1.2	3.2	405	366	2/	2/	246	131	0	0
Kuwait	1,090.1	1,371.0	1,491	1,978	6	1	0	0	0	0
Saudi Arabia	11.5	289.0	472	601	2	3	0	0	1	1
Arabia Peninsula States	145.5	157.4	123	512	2/	2/	0	0	0	0
Bahrain, State of	96.9	97.2	2,374	64	3	0	0	0	0	0
Afghanistan	47.0	49.1	26	0	0	0	0	0	0	0
Pakistan	13.2	7.7	421	0	0	0	0	0	0	0
Thailand	5.1	9.7	91	111	6	5	11	70	0	0
Malaysia	256.1	236.6	51	0	4	3	1	5	0	0
Singapore	507.9	549.9	65	169	8	9	0	0	0	0
Philippines	224.5	308.8	0	0	3	1	0	3	0	0
Hong Kong	2,450.4	2,625.3	861	1,054	34	27	21	93	0	0
Japan	501.8	386.4	5,124	11,686	216	35	11	9	2	0
Nansei Islands, n.e.c.	86.1	77.4	127	269	0	1	0	0	0	0
Australia	524.1	447.8	846	1,602	63	141	414	292	49	83
New Zealand	12.4	14.8	46	68	0	8	55	37	1	0
British Western Pacific Islands	3.3	3.3	378	85	2/	0	0	0	0	0
French Pacific Islands	56.9	73.9	0	0	2/	0	0	0	67	34
Trust Territory of the Pacific Islands	86.8	75.7	0	0	0	2/	0	0	16	8
Morocco	556.7	351.2	629	612	2/	0	0	0	0	0
Libya	200.0	248.0	0	320	2	2	0	0	0	0
UAR (Egypt)	98.2	164.7	227	0	1	0	0	0	0	0
Gambia	38.2	49.0	0	0	0	0	0	0	0	0
Canary Islands	545.0	481.2	585	282	4	2	272	312	0	0
Liberia	201.1	243.0	193	310	2	2	0	0	0	0
Ethiopia	46.9	50.7	0	0	1	0	4	0	0	0
Mozambique	1.8	0	261	176	0	0	0	0	0	0
South Africa, Republic of	67.8	95.9	2,171	1,861	1	2	11	28	0	0
Other Countries	588.5	755.4	682	1,498	37	33	33	66	0	0
Total	23,651.2	26,508.6	76,241	67,837	1,324	2,012	15,946	21,425	318	210
Declared value, 1,000 dollars	116,207	134,485	2,223	2,335	2,046	2,617	16,228	22,290	331	224

1/ Preliminary. 2/ Less than 500.

Compiled in the Foreign Agricultural Service from records of the Bureau of the Census.

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U. S. TOBACCO IMPORTS
CONTINUE TO SET NEW RECORDS

U. S. imports of unmanufactured tobacco for consumption 1/ set a new record for the second consecutive year in 1968. The total of 221.5 million pounds last year was 12.4 percent above the 1967 level. The 1967 imports of 197.1 million pounds were 10 percent above 1966. Before 1967 the record for imports was set in 1965 at 182.6 million pounds.

The total value 2/ of 1968 imports for consumption reached a new high of $141.8 million, up 10 percent from the previous year.

Cigarette leaf.--Imports of cigarette leaf make up about three-fourths of total tobacco imports for consumption. During 1968, cigarette leaf imports increased to 164.7 million pounds, about 8 percent above the previous year and one-third larger than the average for the 1960-64 period. Turkey, Greece, and Yugoslavia continued to be the major suppliers and in 1968 provided about 94 percent of the imported cigarette leaf.

Imports of cigarette leaf classified as flue-cured and burley in 1968 increased to 2.0 million pounds, compared with 1.6 million in 1967. The major suppliers included Mexico, Zambia, Canada, the Philippines, and Mozambique.

Average import prices per pound of cigarette leaf from major sources in 1968 excluding the tariff duties and shipping costs, were:

1/ Includes withdrawals from customs bond and duty-paid releases for manufacture immediately upon arrival.

2/ Declared values exclude the appropriate tariff duty and shipping costs.

Turkey, 63 cents; Greece, 86 cents; and Yugoslavia, 76 cents. These prices were about the same as in the previous year. Lower-valued leaf came in from other areas averaging as follows: Mexico, 39 cents; Philippines, 13 cents; and Rhodesia, 20 cents.

Cigar wrapper.--Imports of cigar wrapper increased to 808,000 pounds during 1968, compared with 524,000 pounds in 1967. Wrapper was valued at $3.4 million last year or about $4.25 per pound. The major sources included Cameroon, Honduras, Nicaragua, and Ecuador.

Cigar filler.--Cigar filler imports (stemmed and unstemmed leaf) in 1968 were 5.6 million pounds, slightly higher than in 1967 but substantially lower than the average during the 1955-59 or 1960-64 periods. Cigar filler imports were valued at $5.5 million or about $1 per pound in 1968. The major suppliers included the Dominican Republic, Mexico, Honduras, Colombia, and Brazil. Tobacco of Cuban origin continues to be withdrawn from bond in decreasing quantities for consumption. Such tobacco arrived in the United States prior to the embargo in 1962 and has been held in bonded stocks. As of October 1, 1968, about 1.5 million pounds of Cuban cigar filler remained in the United States.

Cigar scrap.--Imports for consumption of cigar filler in scrap form increased over 10 million pounds last year to a total of 48.8 million pounds valued at $18.4 million. These imports were over 50 percent above the average during the 1960-64 period and about 2 1/2 times larger than in the 1955-59 period. The Philippines, a major source for scrap, supplied 19.1 million pounds in 1968 or about 39 percent of the total.

Average import price of Philippine scrap in 1968 was 31 cents, about the same as in the previous year.

TOBACCO, UNMANUFACTURED: U. S. imports for consumption, by principal countries of origin during 1968, with comparisons

Commodity and country	Average 1955-59	Average 1960-64	1966	1967	1968 1/
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Cigarette leaf:					
Mexico	1	130	17	2,016	1,254
Yugoslavia	3,703	7,810	11,412	13,160	16,029
Greece	24,026	31,707	36,580	37,599	41,377
Turkey	62,779	78,427	84,292	92,764	98,097
Cyprus	722	811	694	721	471
Syria	1,424	595	263	383	383
Lebanon	396	1,839	2,071	2,354	2,953
Philippines	1	2	23	709	1,183
Rhodesia	2/ 168	615	1,674	1,008	837
Zambia	3/	3/	8	529	302
Other countries	2,648	1,933	997	1,451	1,795
Total	95,868	123,869	138,031	152,694	164,681
Cigar wrapper:					
Mexico	0	3	28	45	23
Honduras	0	10	126	101	146
Nicaragua	0	0	6	19	124
Ecuador	0	4/	33	78	125
Cameroon	0	16	88	82	269
Other countries	693	427	42	199	121
Total	693	456	323	524	808
Cigar filler:					
Unstemmed:					
Mexico	0	234	742	201	304
Honduras	0	27	207	279	273
Cuba	3,726	2,917	211	346	72
Dominican Republic	11	368	370	713	238
Colombia	4/	301	547	467	640
Brazil	0	213	327	214	479
Other countries	147	385	629	850	1,009
Stemmed:					
Mexico	1	82	595	595	598
Honduras	0	44	313	287	576
Cuba	9,002	3,317	163	132	174
Dominican Republic	0	88	344	516	609
Brazil	4/	216	322	335	275
Other countries	233	461	207	318	303
Total	13,120	8,653	4,977	5,253	5,550
Scrap:					
Mexico	0	68	1,196	1,058	1,329
Dominican Republic	24	3,822	3,287	4,181	6,125
Colombia	0	3,611	3,870	3,218	3,793
Brazil	5	1,224	3,470	3,076	4,147
Paraguay	0	270	1,415	1,768	1,089
Greece	0	111	20	61	1,617
Turkey	64	894	1,550	3,348	6,599
Indonesia	12	813	923	1,131	1,290
Philippines	5,444	11,472	17,089	16,731	19,089
Other countries	12,757	9,275	2,794	3,657	3,755
Total	18,306	31,560	35,614	38,229	48,833
Stems:					
Canada	0	3	0	1	142
Ireland	67	53	115	106	290
France	0	0	0	45	337
Korea, Republic of	0	0	0	0	558
Other countries	1,245	487	279	257	266
Total	1,312	543	394	409	1,593
GRAND TOTAL	129,299	165,081	179,339	197,109	221,465

1/ Preliminary. 2/ Includes Zambia and Malawi. 3/ Included in Rhodesia. 4/ Less than 500 pounds.

U.S. GENERAL IMPORTS (ARRIVALS)

General imports consist mainly of arrivals of shipments placed in bonded storage and direct entries of small quantities for manufacture made immediately upon arrival. Arrivals of unmanufactured tobacco leaf in 1968 were about equal in volume to the quantity imported in 1967. A total of 262.6 million pounds, mostly oriental cigarette leaf from Turkey and Greece, arrived in 1968 compared with 264 million pounds in 1967.

Arrivals of cigarette leaf (other than flue-cured and burley)were down about 16 percent for the year. On the other hand cigar filler and scrap leaf arrivals were up significantly. Scrap increased to 41 million pounds in 1968 compared to 26 million pounds in 1967.

Current stocks of foreign-grown cigarette and smoking tobacco (Turkish and other) held by manufacturers and dealers in the United States as of October 1, 1968, were at record high levels. A total of 402.5 million pounds held on October 1, 1968, represented an 8 percent increase over stocks on the same date in 1967 and over 50 percent more than the 1960-64 average.

U.S. General Imports of Unmanufactured Tobacco

	1967		1968	
	Quality	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigarette leaf (flue & burley)	1,905	640	7,879	2,320
Cigarette leaf, other	212,104	143,901	178,909	119,558
Cigar wrapper	304	1,452	473	2,024
Mixed filler & wrapper	493	1,153	474	2,055
Cigar filler, unstemmed	20,203	7,145	30,556	9,923
Cigar filler, stemmed	2,235	2,521	2,691	3,355
Scrap	26,306	4,935	40,752	9,191
Stems	408	21	898	42
Total	263,958	161,768	262,632	148,468

Compiled in the Foreign Agriculture Service from records of the Bureau of the Census.

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WORLD TOBACCO TRADE CONTINUES AT HIGH LEVELS IN 1968

Free World exports of unmanufactured tobacco during 1968 are estimated at 1,796 million pounds. This quantity is slightly below 1967 exports of 1,810 million pounds but is 107 million pounds above the 1966 level.

The United States, by far the world's largest exporter of tobacco, continued to dominate in trade with 599 million pounds exported, which represented one-third of the world's total during 1968. Turkey and Greece, the major suppliers of oriental leaf in international trade, exported 173 million and 155 million pounds, respectively, bringing the combined share for the three countries to one-half of the world's total exports.

Other major exporters were: India, 115 million pounds; Rhodesia-Zambia-Malawi, about 100 million; the Philippines, 94 million; Brazil, 85 million; and Canada, 47 million. The Philippines alone increased its exports by 88 percent from the 1967 level and recorded the largest quantity increase, 44 million pounds. Countries with exports between 30 million and 35 million pounds during 1968 included Indonesia, Dominican Republic, Paraguay, Yugoslavia, and Argentina.

Free World imports reached 1,798 million pounds during 1968, representing an alltime record level of trade in tobacco. This import level was slightly above that of the previous year and about 17 percent above the 1960-64 average.

The United Kingdom regained its number-one position as the world's largest importer of tobacco with 328 million pounds during 1968, an increase of 49 million pounds from 1967. West Germany, which had held the top position since 1965, came in second with 306 million pounds. U. S. imports for consumption were at the record level of 222 million pounds. The total for these three major tobacco-importing countries represented nearly one-half of the world's total imports.

France and the Netherlands, with 105 and 102 million pounds, respectively, were the fourth and fifth largest importers during 1968. Other major importing countries included: Spain, 67 million pounds; Belgium-Luxembourg, 66 million; Japan, 60 million; Singapore, 48 million; Switzerland, 47 million; and Denmark, 41 million. Noteworthy were Singapore's imports of 48 million pounds, of which 29 million originated in Mainland China.

Increasing demand for world tobacco brought about keener competition among major exporting countries. This situation indicated certain shifts in traditional patterns of tobacco trade as some importing countries appeared to be turning to alternate sources of supply. The pattern of tobacco trade continues to be affected by sanctions against Rhodesian tobacco. Consequently, trade patterns are still in a fluid state; many importing countries endeavor to meet the strong demand for cigarette tobaccos with substitutes for Rhodesian leaf.

Even though the Soviet Union, Mainland China, and most other Communist countries are not included in these Free World statistics, import statistics of some countries trading with Communist areas do include imports from those areas. For instance, Germany is importing increasing quantities of tobacco from Mainland China at prices averaging about 24 U. S. cents per pound. During 1968, arrivals of leaf in West German ports from Mainland China reached 17.1 million pounds, four times what they were in 1965 and eight times the 1964 level. It is likely that this trade will maintain some permanent market in the Free World even if Rhodesian tobacco should reappear in international trade.

Principal Exporting Countries

United States: The alltime high of 663 million pounds was exported in 1946. Exports of unmanufactured tobacco in 1968 totaled 598.8 million pounds, an increase of 4.8 percent from 571.6 million pounds in 1967. Fifty-five percent of the total U. S. exports were destined to four countries in million pounds as follows: The United Kingdom 146.7, West Germany 88.6, Japan 48.8, and the Netherlands 44.0. Relatively high exports of U. S. tobacco in 1968 were favored by increasing world cigarette consumption, continuing trade sanctions against Rhodesian tobacco, a limited export payments program, and accelerated movement during the final months of 1968 in anticipation of the dock strike.

Turkey: Turkey exported 173 million pounds in 1968 and maintained its world position as the second largest exporter of tobacco for the third consecutive year even though its exports were down 14 percent from a record of 202 million pounds exported in 1967. The United States has been the largest single market for Turkish leaf for many years. Shipments of 100 million pounds in 1968 were down by 28 million pounds from 1967 and represented nearly three-fifths of the total 1968 exports. Exports to Hungary were down over one-half from 11.5 million pounds in 1967 to 4.9 million pounds in 1968. Shipments to Poland and Japan dropped from 6.8 million and 6.9 million pounds, respectively, in 1967 to 2.1 million and 1.7 million pounds, respectively, in 1968. Shipments to West Germany rose to 25.9 million pounds in 1968 from 15.2 million in 1967.

Greece: Exports of unmanufactured tobacco in 1968, at 154.8 million pounds, were down by 13 percent compared to 178.0 million pounds in 1967. Production of tobacco in Greece in 1968 was down 10 percent from the record crop in 1967. Reduced shipments to the United States - from 50.5 million pounds in 1967 to 29.7 million in 1968 - were largely responsible for the total decline. Lower shipments were also recorded to the Soviet Union, Poland, Italy, France, Czechoslovakia, East Germany and the United Arab Republic. Exports of 57.5 million pounds went to West Germany, representing more than one-third of the total tobacco shipments in 1968. Such shipments were up by 37 percent from the 41.9 million pounds exported to West Germany in 1967.

India: India's tobacco exports dropped slightly in 1968. They were down to 115 million pounds from 123 million in 1967. Of the total amount exported, 92.1 million pounds or 80 percent were flue-cured. Shipments to the United Kingdom, at 52.9 million pounds or 45 percent of the total, represented by far the largest share of India's tobacco export market during 1968. Other significant quantities by countries of destination in order of importance included the Soviet Union, 11.1 million pounds; South Yemen, 8.5 million pounds; and Japan, 7.3 million pounds.

Rhodesia-Zambia-Malawi: Combined tobacco exports from these three countries in 1968 are estimated at 100 million pounds, down about 10 percent from 110 million pounds exported in 1967. The drop in exports is assumed to be a loss in Rhodesia's trade since export trade from Malawi and Zambia was up over the previous year. In comparison, exports from these countries totaled 304 million pounds in 1965. Since that time tobacco exports from Rhodesia has dwindled considerably as a result of the United Nations imposition of mandatory sanctions.

Philippines: Exports of unmanufactured tobacco rose substantially from 50.1 million pounds in 1967 to 94.0 million pounds in 1968. This represented the greatest volume increase for any one country during 1968. Over four-fifths of the total 1968 exports were destined to five countries: the United States, 21.4 million pounds; Indonesia 16.0 million; Singapore, 15.8 million; Spain, 12.6 million, and West Germany, 10.7 million.

Brazil: Exports of 84.9 million pounds of unmanufactured tobacco in 1968 were down by 15 percent from 99.9 million pounds in 1967. About two-thirds of this total were reportedly cigar type tobacco and one-third was the native burley variety.

Canada: Unmanufactured tobacco exports were up 10 percent in 1968 to a total of 47.4 million pounds, compared to 42.9 million in 1967. Exports during 1968 were only 5.1 million pounds short of the 1964 record of 52.5 million. A total of 40.6 million pounds were destined to the United Kingdom, representing 85 percent of the total exports. Flue-cured tobacco makes up nearly all of the exports of unmanufactured leaf.

Other Countries: Other countries which exported significant quantities of unmanufactured tobacco during 1968 included Indonesia, 35.0 million pounds; Dominican Republic, 33.7 million; Paraguay, 33.1 million; Yugoslavia, 32.6 million; and Argentina, 30.5 million.

Principal Importing Countries

United Kingdom: Total Free World imports of unmanufactured tobacco during 1968 amounted to 328.4 million pounds, an increase of 17 percent from 279.6 million in 1967. This represented the highest level of imports since 1961, when 345.3 million pounds were imported by the U. K. The largest percentage increase was in imports from Pakistan, which rose from only 1.3 million pounds in 1967 to 10.0 million pounds in 1968. Imports from the United States of 164.6 million pounds were up by 24 percent from 1967 and represented one-half of the market. They were the largest imports from the United States since 1960. Noticeable increases were recorded in imports from Malawi, Tanzania, South Africa, and Thailand. Imports from India (52.1 million pounds) fell by almost 5 percent from 1967, while imports from Canada, which totaled 44.5 million pounds, were 3 percent lower in 1967.

West Germany: West Germany's imports of leaf tobacco in 1968, at 306.2 million pounds, were down by 8.3 percent from the previous year. Imports from the United States of 85.9 million pounds represented 28 percent of the 1968 total. Yet imports from the United States dropped by one-third from 115.1 million pounds in 1967 and were largely responsible for the overall drop in Germany's import trade. Imports from Indonesia dropped over one-half from 21.9 million pounds in 1967 to 11.3 million in 1968. Lesser decreases were recorded in imports from Taiwan, the Dominican Republic, the Philippines, and Mexico. Imports from Bulgaria rose to 26.7 million pounds in 1968 from 17.8 million pounds in 1967. Larger imports from Greece, Poland, Thailand, and Italy were recorded, and growing imports from Mainland China and South Korea were indicated.

United States: Imports of unmanufactured tobacco for consumption set an alltime high in 1968. The total of 221.5 million pounds was 12.4 percent above the previous year's record level of 197.1 million. Imports of cigarette leaf, which make up about three-fourths of the total, increased by 8 percent from 152.7 million pounds in 1967 to 164.7 million pounds in 1968. Imports of scrap tobacco, at 48.8 million pounds, were 28 percent above the 1967 imports of 38.2 million. Major sources of cigarette leaf were the traditional suppliers of oriental tobacco -- including Turkey, Greece, and Yugoslavia -- which made up 94 percent of the total. The major supplier of scrap tobacco was the Philippines, followed with lesser quantities by Turkey, the Dominican Republic, Brazil, and Colombia.

France: Unmanufactured tobacco imports were down by 14 percent to 105.3 million in 1968 from 121.6 million pounds in 1967. Imports from the United States represented only 4 percent of the total during the last 2 years. Imports from the United States were down to 4.3 million pounds in 1968 compared with 5.1 million in 1967.

Netherlands: Imports of 101.8 million pounds of tobacco by the Netherlands in 1968 were only slightly below the 103.2 million pounds in 1967. The United States maintained its position as the major supplier in this Dutch market, providing one-third of the total. However, imports of 34.1 million pounds from the United States in 1968 were down by 1.2 million or about 10 percent from 1967. The next largest suppliers during 1968 included West Germany with 12.1 million pounds, Brazil with 8.5 million, and the Republic of South Africa with 5.8 million.

Spain: The 1968 tobacco imports of 66.6 million pounds were down by 10 percent from 74.1 million pounds in 1967. Brazil, a major supplier with the Philippines and Cuba, continued to supply about two-thirds of total requirements. Imports from the United States dropped by 18 percent from 7.8 million pounds in 1967 to 6.4 million pounds in 1968.

Belgium-Luxembourg: Imports of unmanufactured tobacco in 1968, at 66.5 million pounds, dropped by nearly one-fifth from 82.3 million pounds in 1967. Supplies from the United States, the major source, fell to 14.7 million pounds from 19.3 million in 1967. Indonesia, Rhodesia, the Dominican Republic, Brazil, Paraguay, and India all indicated important losses in this market in 1968. Malawi was a newcomer in 1968 and accounted for 3.1 million pounds.

Japan: Japanese imports continued their decline for the third consecutive year. A total of 60.1 million pounds was imported, compared to 65.3 million and 70.7 million pounds in 1967 and 1966, respectively. The United States also had a quantity loss but shared 58 percent of the market in 1968 with 35.3 million pounds. This quantity compares with 40.4 million pounds in 1967 and 47.5 million in 1966. India made a sizable gain with 7.3 million pounds in 1968 compared to 5.9 million in 1967. Small increases were also recorded for Turkey, Thailand, Bulgaria, and Yugoslavia.

Singapore: Singapore's imports of unmanufactured tobacco during 1968 soared to an alltime record level of 47.9 million pounds. This quantity compares with 8.5 million pounds imported in 1967 and the annual average of 8.3 million imported during the last 10 years. Imports of 29.1 million pounds from Mainland China and 10.8 million from the Philippines accounted for most of the increase. Imports from the United States also gained to 3.7 million pounds compared with 2.8 million in 1967.

Switzerland: Switzerland's 1968 imports of unmanufactured tobacco rose 8 percent to a record level of 47.2 million pounds, up from 43.6 million in 1967. The U. S. share represented 45 percent of total imports during 1968; imports from the United States were 21.4 million pounds, up from 19.8 million in 1967. In descending order of importance, Greece, Brazil, Turkey, and Rhodesia followed the United States as the major suppliers.

Denmark: Danish imports of unmanufactured tobacco increased by 6 percent from 1967 to 40.7 million pounds in 1968. The United States supplied 21.9 million pounds or 54 percent of the total imports in 1968; shipments increased 15.3 percent compared with those of 1967. Imports from Brazil, the second largest supplier, decreased from 9.6 million pounds in 1967 to 7.5 million in 1968.

Austria: In 1968, Austria's total imports of unmanufactured tobacco, at 30.9 million pounds, were 20 percent above the 25.8 million pounds imported in 1967 and maintained a 17-percent share of the market. The United States, with 5.8 million pounds, displaced Bulgaria from the top position it held in 1967 and restored its position as Austria's major source of imported tobacco. Greece, Romania, and Poland with 3.0 million, 2.6 million, and 2.5 million pounds, respectively, were the second, third, and fourth largest supplier countries in 1968.

Other Countries: Other countries reporting significant quantities of unmanufactured tobacco imports in 1968 included: Canary Islands, 30.3 million pounds; United Arab Republic, 30.1 million; Thailand, 30.0 million; Sweden, 23.0 million; and Portugal, 21.1 million.

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To insure valid comparisons with previous data, trade among most Communist areas has been excluded from the table. Statistics on this trade, especially for some recent years, are not available. The data shown, however, do include quantities of tobacco reported by Free World countries trading with the Communist areas.

In previous years, world tobacco imports were consistently smaller than exports. However, in 1968 total imports reported in the accompanying table are larger than exports. Some of the factors considered as affecting this recent development are: (1) Generally, tobacco stocks in the major importing areas have been at relatively high levels and exports have slowed down even though demand is increasing; (2) Imports shown for most countries are declared, duty paid imports for consumption, and may be somewhat larger than actual shipment arrivals; (3) Communist countries are not included in the table but imports from these areas, which increased considerably during 1968, are included in the Free World countries' trade statistics; and (4) cigarette production is the major outlet for tobacco usage throughout the world, but because of recent technological developments in manufacture plus the increasing trend to filter tip brands, leaf requirements per unit of product are not keeping pace with the increased consumption.

TOBACCO, UNMANUFACTURED: International trade 1/ 1960-64 average, annual 1966, 1967, 1968

Continent and Country	Average 1960-64		1966		1967 2/		1968 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
Canada	43,135	2,769	37,852	2,862	42,909	6,503	47,377	3,926
United States	497,190	165,081	551,162	179,339	571,561	197,109	598,800	221,471
Costa Rica	25	125	294	181	275	188	3/ 110	3/ 175
El Salvador	37	3,708	2	3,201	382	4,062	3/ 300	3/ 4,000
Guatemala	86	496	351	183	735	197	3/ 500	3/ 200
Honduras	3,650	103	3,510	150	5,293	202	3/ 5,000	3/ 200
Mexico	12,604	5,894	22,425	3,767	15,601	1,323	9,899	1,401
Nicaragua	0	500	80	777	778	697	584	567
Cuba	39,434	0	3/ 30,000	0	3/ 30,000	0	3/ 30,000	0
Dominican Republic	42,941	116	28,006	1,289	44,076	2,108	33,733	1,861
Jamaica	491	1,827	991	2,610	1,021	2,210	1,400	2,200
Trinidad and Tobago	0	1,785	0	1,567	0	1,429	2	1,415
Total	639,593	182,404	674,673	195,926	712,631	216,028	727,705	237,416
South America:								
Argentina	17,709	1,302	18,558	1,013	23,452	1,021	30,467	2,025
Brazil	99,979	14	102,686	13	99,921	10	84,932	3/ 10
Guyana	0	746	0	769	0	655	0	3/ 700
Chile	0	2,032	0	7,153	0	4,824	0	2,939
Colombia	23,027	10	28,985	0	26,333	3	23,148	0
Paraguay	20,553	2	17,700	0	25,490	5	33,084	2
Peru	217	0	304	2,831	1	4,012	551	4,409
Surinam	0	197	0	260	0	294	0	3/ 300
Uruguay	0	8,708	0	8,528	0	9,275	0	6,691
Venezuela	153	1,327	5	188	252	248	13	88
Total	161,638	14,338	168,238	20,755	175,449	20,347	172,195	17,164
Europe:								
EEC:								
Belgium and Luxembourg	3,830	64,742	4,258	65,627	2,390	82,264	4,560	66,517
France	5,950	85,698	2,222	116,987	1,737	121,621	2,110	105,318
Germany, West	2,169	253,968	6,439	329,470	12,365	333,799	10,388	306,194
Italy	28,778	45,100	14,475	15,072	14,832	22,727	15,507	13,482
Netherlands	4/ 5,668	91,317	4/ 11,605	98,374	4/ 11,036	103,202	4/ 14,136	101,830
Total, EEC	46,395	540,825	38,999	625,530	42,360	663,613	46,701	593,341
Austria	1,040	21,644	1,488	27,723	406	25,790	479	30,869
Denmark	4/ 606	29,510	4/ 1,173	32,472	4/ 739	38,308	4/ 589	40,715
Finland	4/ 4	14,415	0	12,441	4/ 23	17,402	0	13,554
Greece	135,648	4	161,414	50	178,041	0	154,777	207
Ireland	0	14,609	0	13,349	0	13,255	0	17,870
Malta	0	814	0	720	0	3/ 600	0	3/ 700
Norway	4/ 302	13,300	4/ 320	13,148	4/ 562	11,940	4/ 483	16,678
Portugal	4/ 1	13,378	0	14,128	0	13,753	0	21,128
Spain	34	56,019	77	58,301	0	74,127	0	66,557
Sweden	60	24,295	351	26,779	216	24,418	79	22,998
Switzerland	124	35,337	34	38,609	31	43,575	28	47,245
United Kingdom	4/ 3,570	325,514	4/ 3,980	262,093	4/ 2,990	279,573	4/ 3,600	328,431
Yugoslavia	39,550	10,476	46,063	2,197	42,413	647	32,555	134
Total, Europe	227,334	1,100,140	253,899	1,127,540	267,781	1,207,001	239,291	1,200,427

Africa:								
Algeria	7,489	12,415	507	8,778	3,054	7,831	3/ 2,000	3/ 8,000
Morocco	408	8,318	0	9,415	0	10,231	0	9,636
Tunisia	106	5,762	882	4,992	441	3,953	441	3/ 5,500
United Arab Republic	75	26,690	0	32,577	0	30,128	0	3/ 30,000
Angola	2,389	465	6,390	448	5,750	527	3/ 6,000	3/ 500
Cameroon	2,318	2,021	2,712	1,587	3/ 3,500	3/ 2,000	3/ 3,500	3/ 2,000
Canary Islands	2	14,229	318	24,173	657	30,322	3/ 700	3/ 30,000
Congo, Brazzaville	744	2,033	1,204	758	3/ 1,000	3/ 700	3/ 1,000	3/ 700
Congo, Kinshasa	27	4,988	30	7,178	187	8,233	3/ 100	3/ 8,000
Ghana	5	2,632	0	3,707	0	2,584	0	3/ 3,600
Malagasy Republic	7,901	1,698	10,676	1,804	4,835	1,091	5,500	1,012
Mozambique	1,854	1,004	1,823	1,596	2,703	584	3/ 3,000	3/ 500
Nigeria	30	4,456	643	3,467	567	2,018	408	915
Rhodesia, Zambia, Malawi	216,986	52	3/ 120,000	15,217	3/ 110,000	3/ 17,000	3/ 100,000	3/ 5,000
Sierra Leone	0	2,061	0	2,489	0	2,734	0	3/ 2,000
South Africa, Republic of	14,208	4,635	16,547	25,316	19,935	20,482	22,113	2,810
Total	254,542	93,459	161,732	143,502	152,629	140,418	144,762	110,173
Asia:								
Southern Yemen 5/	4/ 5,239	8,920	4/ 3,330	10,344	4/ 2,952	8,076	3/4/ 3,000	3/ 8,000
Cyprus	1,631	1,280	1,063	1,372	1,245	1,236	3/ 2,000	3/ 1,500
Lebanon	3,744	564	3,486	842	9,296	1,429	7,211	1,444
Turkey (Europe and Asia)	147,444	0	187,874	0	202,317	0	173,202	0
Syria	1,458	424	1,166	800	3,100	800	3/ 2,000	3/ 800
Cambodia	0	1,049	0	3/ 600	0	3/ 600	0	3/ 600
Ceylon	169	2,680	0	1,095	942	305	3/ 1,300	3/ 275
China, Taiwan	4,467	2,705	10,750	4,781	6,279	13,837	6,863	3,624
Hong Kong	4/ 553	16,182	4/ 412	15,536	4/ 731	15,348	4/ 377	10,200
India	129,381	1,682	78,506	206	122,880	1,544	114,812	727
Indonesia	34,816	1,796	28,808	0	3/ 35,000	0	3/ 35,000	0
Japan	14,588	35,374	19,559	70,726	12,982	65,277	14,875	60,082
Korea, South	621	1	21,953	0	23,913	174	21,120	3/ 200
Laos	0	934	0	3/ 1,500	0	3/ 2,000	0	3/ 2,000
Malaysia, West	115	9,967	196	13,093	872	11,107	350	10,000
Singapore	4,319	9,335	2,049	8,011	1,516	8,521	2,668	47,853
Pakistan	240	1,820	2,500	1,200	8,000	2,000	9,000	2,000
Philippines	46,305	1,879	50,744	3,835	50,073	5,373	94,015	7,436
Thailand	6,785	9,214	17,372	19,473	18,875	20,523	22,992	29,959
Vietnam, South	62	5,686	0	8,675	0	11,557	0	3/ 11,000
Total	401,937	111,492	429,768	162,089	500,973	169,707	510,785	197,700
Oceania:								
Australia	234	29,276	819	22,884	858	23,345	815	27,900
New Zealand	65	5,649	104	6,962	3/ 100	6,578	3/ 100	3/ 7,000
Total	299	34,925	923	29,846	958	29,923	915	34,900
Total World	1,685,343	1,536,758	1,689,233	1,679,658	1,810,421	1,783,424	1,795,653	1,797,780

1/ Does not include trade of Sino-Soviet bloc countries. 2/ Preliminary. 3/ Estimated. 4/ Re-exports. 5/ Formerly Aden.

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U.S. DEPARTMENT OF AGRICULTURE
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TOBACCO
FT 4-69
September 1969

WORLD CIGARETTE OUTPUT INCREASES IN 1968

Over two-thirds of world unmanufactured tobacco production is utilized in the manufacture of cigarettes. Increasing consumption of cigarettes in most areas, especially the developing countries, maintains a strong demand for continued production and trade of tobacco. Even with surplus supplies of leaf available in major producing areas, many foreign countries are every year increasing production for internal use as well as export. The growing demand for American-type blended cigarettes and the general rise in living standards have encouraged the demand and trade for light cigarette-type leaf tobacco and for more expensive types of cigarettes. The rate of growth may be affected to some extent by the increasing concern over smoking and health in developed countries. This has led to a continued development in the output of filter-tip cigarettes.

World cigarette manufacture and consumption continue to make steady progress. Output of cigarettes in 1968 is estimated at 2,972 billion pieces, 4 percent more than in 1967 and 25 percent above the 1960-64 average of 2,381 billion. During 1967 estimated output rose only 2.5 percent over that of the previous year. Oceania had the largest percentage increase in cigarette output, with 7.0 percent. Output in Africa and Eastern Europe continued to gain, showing an increase of 5.8 percent in each area. The developing countries of Asia increased their output by 5.5 percent. The developed countries of Western Europe and North America showed increases of 3.5 and 1.0 percent, respectively.

Almost every country in the world continues to share in this rising output. However, the biggest gains in recent years have been recorded largely in the developing countries. The most significant increases in cigarette output in 1968, compared with 1967, occurred in Jamaica, El Salvador, the Canary Islands, Nepal, Bulgaria, Iran, Jordan, the Philippines, Nicaragua, Nigeria, Denmark, India, and Switzerland. All these countries recorded increases of 10 percent or more.

The United States continued to lead the world cigarette output in 1968. A total of 579 billion pieces represented nearly one-fifth of the world's total. Mainland China, the Soviet Union, and Japan were also major cigarette producing areas. These three countries together with the United States made up 50 percent of the world's total. In order of importance, the United Kingdom, West Germany, Brazil, Poland, Italy, France, and India represent 20 percent of the world's cigarette output. The major 11 producing countries listed above accounted for 70 percent of the world's cigarette output.

Cigarette output in 1968 decreased in a few countries, namely Hong Kong, Paraguay, Peru, Guatemala, Barbados, Uruguay, Syria, Norway, the Dominican Republic, Chile, and Finland. Consumption in some of these areas was influenced by changes in trade barriers, price increases, and other economic factors that probably may not have a permanent impact on future output. Combined production of these countries in 1968 was 32 billion pieces representing only 1.1 percent of the world's total output.

OUTPUT BY CONTINENTS

North and Central America

Cigarette output in North and Central American countries during calendar year 1968 gained 1.0 percent, compared to a gain of 1.7 percent in the previous year. Jamaica recorded the largest rate of increase in cigarette production, by nearly doubling its 1968 output when compared with the previous year. El Salvador, Nicaragua, and Honduras recorded substantial increases. Mexico and Cuba showed smaller rises. The United States, with the record production of 579 billion pieces representing one-fifth of the world's total output, increased its output only 0.6 percent during 1968. Canada, the second largest producer in this area, recorded a decline of 1.4 percent over 1967, but its production remained about 25 percent over the 1960-64 average.

South America

Output of cigarettes in 1968 in South America, at 144.2 billion pieces, was up 5.1 percent from 1967. This compares to an increase of 4.8 percent in the previous year. Brazil, by far the major cigarette producer in South America and second largest in the Western Hemisphere, produced a total of 70 billion pieces, an increase of 7.1 percent from the previous year. The greatest rise was recorded in Venezuela, with 9.1 percent, followed by Ecuador, Argentina and Colombia, with over 5.0 percent each. Lower output was recorded for Paraguay, Peru, Uruguay, and Chile.

Europe

In Western Europe, 1968 cigarette production rose to a total 567 billion pieces, an increase of 3.5 percent, compared to an increase of 2.1 percent in the previous year. The United Kingdom, with output of 141 billion pieces, produced one-fourth of the total 1968 West European cigarette output. In this country output increased by 3.5 percent during 1968. In West Germany, the second largest producer in this area, production rose to 113.7 billion pieces, a 6.1-percent increase. Denmark and Switzerland, with rises of 11.2 and 10.5 percent, respectively, recorded the greatest percentage increase over 1967. Other countries in this area with gains of more than 5 percent included the Netherlands, Portugal, Ireland, and Yugoslavia. Countries with a lower 1968 cigarette production were Italy, Finland, Norway, and Sweden.

The European Community is currently one of the major tobacco trading area in the world. Cigarette output in this market totaled approximately 276 billion pieces in 1968, about one-half of the output in Western Europe. In this market consisting of highly developed countries, cigarette output increased 3 percent in 1968 even though Italy, the second largest producer in the Common Market, recorded a 2.4-percent decline. In Eastern Europe, 1968 cigarette production reached approximately 497 billion pieces, an increase of 5.8 percent from the previous year. The Soviet Union (USSR) continued to be the leading producer, with 300 billion pieces in 1968, an increase of 4.5 percent over 1967. Bulgaria, with a 16-percent rise, recorded the greatest percentage increase over 1967. Poland, with 9.7 percent, and Czechoslovakia, with 6.5 percent, also showed significant gains. No reductions in output were recorded in this area during 1968.

Africa

The developing countries of Africa increased cigarette production to an estimated 86 billion pieces, or 5.8 percent, from 81 billion in 1967. The Canary Islands, Nigeria, and Ivory Coast indicated the greatest percentage increase with 17.4, 12.5, and 10.3 percent, respectively. Significant increases of 5 percent or more also occurred in Libya, the Republic of South Africa, Guinea, Sierra Leone, Mozambique, Morocco, Rhodesia, Zambia, and Malawi. The Congo (Kinshasa) is the only country where a reduction of cigarette output was recorded in 1968; however, it remained at a level over 12 percent above the 1960-64 average.

Asia (Including Mainland China, North Korea, and North Vietnam)

Countries in this area, which provided about one-third of the world's estimated cigarette production in 1968, recorded a 5.5-percent increase from the previous year. Current cigarette output in Asia is about 39 percent above that in the 1960-64 period. During 1967, a 5.8-percent increase was recorded. All countries indicated some rise, with the exceptions of Hong Kong, Syria, and Lebanon. India, Iran, Jordan, Nepal, and the Philippines recorded substantial increases of more than 10 percent during 1968.

Oceania

Cigarette output in Oceania, estimated at 29 billion pieces in 1968, increased 7 percent over the 27 billion produced in 1967. Australia increased its output by 8.3 percent.

FILTER TIPS

Worldwide demand for filter-tip cigarettes has increased steadily in recent years as concern over the health issue has developed. The growing popularity of filter-tip cigarettes continued in the Free World countries in 1968, with filters accounting for 57.4 percent of total cigarette output. Filter cigarette production in 1968, estimated at 1,186 billion pieces, increased about 11.6 percent compared to 1,063 billion in 1967.

The United States, Japan, the United Kingdom, and West Germany accounted for over two-thirds of total filter-tip cigarette production in 1968. The United States alone accounted for 36.6 percent of the total Free World output.

Filter-tip output by countries ranged from 12 percent of the total in the USSR to 100 percent in the Ryukyu Islands and the Republic of Panama. Twenty-one countries produced more than 70 percent of their total cigarette output as filters. Output of filter-tip cigarettes in these countries represented 80 percent of the total Free World production of filters.

CIGARETTES: Percentage filter tips represent of total output or sales in specified countries Annual 1963-1968 1/

Country	1963	1964	1965	1966	1967	1968
	Percent	Percent	Percent	Percent	Percent	Percent
Ryukyu Islands	100.0	100.0	100.0	100.0	100.0	100.0
Panama, Republic of	99.5	99.5	100.0	100.0	100.0	100.0
Venezuela	78.3	85.0	89.0	91.6	93.4	94.7
Australia 2/	83.2	84.8	87.7	91.3	93.0	93.0
Egypt	50.0	82.0	92.5	92.5	92.5	92.5
South Africa, Republic of	88.0	88.4	88.0	90.4	91.5	90.7
Barbados	-	-	-	85.0	85.0	90.0
Trinidad & Tobago	-	-	-	-	85.0	90.0
Switzerland	81.3	83.8	86.3	86.5	87.0	88.5
Germany, West	77.9	80.0	81.6	82.9	83.3	83.4
Japan	17.4	24.8	42.5	57.9	74.8	82.7
Israel	49.4	57.5	65.9	71.6	75.4	82.0
Canada	63.0	66.0	69.0	73.0	77.0	80.0
Finland	62.1	66.4	71.3	72.5	75.0	80.0
Guyana	-	-	-	-	-	80.0
El Salvador	15.0	19.0	74.0	66.3	43.2	78.2
New Zealand 2/	52.7	55.0	60.0	65.0	77.8	78.1
Argentina	27.0	36.1	49.0	60.0	68.0	76.0
United States	58.0	60.9	64.4	68.2	72.4	74.9
Austria	41.0	44.6	50.0	60.0	70.5	71.5
United Kingdom	32.8	41.8	53.0	60.6	65.9	70.7
Sierra Leone	-	-	-	-	72.0	69.3
Kenya	30.0	32.5	35.0	45.0	55.0	65.0
Honduras	7.0	12.0	41.2	55.5	60.4	64.5
Surinam	-	-	-	36.5	50.4	64.2
Algeria	-	-	42.0	50.0	57.0	63.0
Chile	11.6	15.5	24.3	36.0	50.4	61.9
Dominican Republic	-	-	-	57.2	60.8	61.9
Sweden	21.3	28.9	39.4	47.8	53.6	60.9
Canary Islands	40.0	40.0	45.0	50.0	55.0	60.0
Costa Rica	24.6	29.3	34.7	40.6	53.9	57.6
Guatemala	22.0	28.5	35.0	40.0	50.4	56.6
Belgium-Luxembourg	48.0	50.0	50.0	52.0	55.0	55.5
Italy 2/	38.4	39.0	39.6	43.0	49.4	55.0
Ireland	19.0	25.0	35.0	40.0	45.0	55.0
Nicaragua	8.0	12.5	30.4	36.5	44.8	53.9
Hong Kong	27.2	35.3	41.3	35.0	40.1	50.4
Mexico	27.6	33.1	40.5	45.8	45.6	50.0
Norway	30.0	35.0	37.5	40.0	45.0	50.0
Nigeria	2.0	5.0	16.9	26.6	34.0	50.0
Denmark	35.0	38.0	39.0	41.8	44.5	48.0
Korea, South	19.7	22.1	33.4	42.5	44.6	46.1
Greece	9.4	15.2	20.6	27.6	36.8	45.9
Philippines	5.0	10.0	15.0	20.0	30.0	45.0
Syria	5.0	7.5	10.0	20.1	32.9	43.6
Portugal	22.6	24.7	28.1	33.3	38.0	42.6
Malaysia, West	19.0	37.0	53.0	40.0	35.0	42.5
Singapore	26.0	32.0	37.0	45.0	43.0	40.0
Spain	9.0	15.0	20.0	30.0	35.0	40.0
Tunisia	14.0	16.0	21.0	26.0	33.0	40.0
Yugoslavia	7.2	7.1	9.5	12.6	19.0	40.0
Taiwan	4.0	6.3	12.1	19.5	29.2	39.8
Bulgaria	-	-	-	1.0	10.8	38.8
France	18.2	19.5	24.0	28.6	31.8	33.3
Brazil	9.0	10.0	11.0	14.0	19.9	27.5
Morocco	26.2	27.0	28.8	30.0	24.7	27.0
Netherlands	15.7	17.6	19.5	21.0	23.0	25.0
Czechoslovakia	4.0	10.0	15.0	18.0	26.0	24.0
Hungary	6.4	10.5	14.0	16.5	19.5	23.2
Iran	7.0	7.5	8.4	12.8	17.6	21.1
USSR 3/	-	-	-	7.8	10.3	12.0
Lebanon	-	-	-	-	9.3	11.6
Colombia	-	-	-	-	-	10.0
Poland 3/	6.6	10.0	10.0	10.0	10.0	9.0
Ecuador	1.0	2.0	3.0	4.0	6.0	7.0
Thailand	0.3	0.4	0.6	2.0	3.8	5.9
Congo (Kinshasa)	-	-	-	-	-	4.0
India	-	3.0	1.9	2.4	2.6	3.0
Turkey	0.4	0.8	1.3	1.5	2.4	2.8
Paraguay	0.3	0.5	1.0	1.5	1.5	2.0
Indonesia	-	-	-	-	-	0.7

1/ Instances where reasonable data were not available, estimates are included. 2/ Fiscal year. 3/ Excludes papyrosi.

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TOBACCO
FT 5-69
December 1969

WORLD TOBACCO PRODUCTION HOLDS STEADY IN 1969

Total world production of tobacco in 1969 is estimated at about 9.9 billion pounds. Output is almost the same as in 1968, but down 4.4 percent from the record high in 1967. Some gain in the harvested area of North America, primarily in the United States and Mexico, and anticipated higher yields in Brazil were offset by reduced areas in Europe and Asia.

An increase in production was recorded for North America of about 6.6 percent and South America of about 8.1 percent. Europe, Asia, and Africa indicated a decline in production of about 5.4 percent, 4 percent, and 0.8 percent, respectively. The crop in Oceania, (Australia and New Zealand) is expected to be up almost one-third and larger than the 1960-64 average production by about 5 million pounds.

The 1969 world tobacco crop remains at a high level and continues to be above domestic and export requirements. Production of Oriental leaf, important in cigarette manufacture, decreased in 1969 but remains at a very high level in relation to requirements. Oriental leaf has been in surplus supply, especially in Turkey and Greece for a number of years.

Harvest by Continent and Area

North America, including Caribbean area: A larger U. S. and Canadian crop together with a record harvest in Mexico have raised this area's production to 2,337 million pounds, about 6.6 percent above that of the previous year.

The U. S. crop was larger primarily because of the carry forward of extra marketings of flue-cured tobacco from the weather-reduced crop in 1968. Improved yields in Canada raised production to near-record levels, an 8.5-percent increase over the previous crop.

LEAF TOBACCO: Estimated acreage, yield and production in specified countries, harvested in calendar year 1969, with comparisons - farm-sales-weight 1/

	Acreage harvested				Yield per acre				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 M. T.
North America:													
Canada	121	141	135	132	1,625	1,514	1,622	1,799	196,295	213,096	218,807	237,340	107.6
United States	1,159	960	880	923	1,880	2,050	1,945	1,949	2,178,400	1,967,911	1,712,299	1,799,447	816.2
Puerto Rico	28	9	8	6	1,115	1,338	1,419	1,277	31,180	12,038	10,786	7,920	3.6
Costa Rica	3	3	3	3	826	1,070	1,050	1,059	2,676	3,460	3,560	3,600	1.6
El Salvador	2	1	1	1	1,074	1,585	1,415	1,356	2,311	2,346	1,682	1,239	0.6
Guatemala	5	8	6	4	680	1,064	1,219	1,296	3,738	8,759	6,834	4,734	2.1
Honduras	11	14	11	11	560	520	562	562	6,013	7,401	6,210	6,200	2.8
Mexico	91	58	58	87	1,058	1,771	1,761	1,576	96,364	103,087	101,412	136,906	62.1
Nicaragua	3	3	3	3	915	950	954	954	2,417	3,200	3,300	3,300	1.5
Panama	2	2	2	2	771	881	889	876	1,666	1,926	2,000	2,150	1.0
Cuba	113	--	--	--	769	--	--	--	87,000	--	--	--	--
Dominican Republic	63	46	37	44	983	981	982	1,064	61,729	45,565	36,155	46,297	21.0
Haiti	6	6	6	6	410	405	405	405	2,440	2,500	2,500	2,500	1.1
Jamaica	3	12	12	12	827	861	861	868	2,450	10,200	10,500	10,750	4.9
Total	1,610	4/ 1,354	4/ 1,253	4/ 1,323	--	--	--	--	2,674,679	4/ 2,458,689	4/ 2,193,045	4/ 2,337,383	4/ 1,060.1
South America:													
Argentina	109	139	138	146	974	987	982	736	106,262	136,855	135,834	107,454	48.7
Bolivia	3	2	2	2	748	893	893	893	2,165	2,206	2,206	2,206	1.0
Brazil	481	644	535	471	698	495	626	868	336,211	319,226	334,793	409,202	185.6
Chile	8	7	7	7	1,996	1,845	1,795	1,816	15,666	12,575	13,161	12,350	5.6
Colombia	45	57	56	59	1,721	1,649	1,654	1,645	76,950	93,696	91,490	96,980	44.0
Paraguay	28	27	32	32	1,081	1,135	1,398	1,375	30,731	30,864	44,092	44,000	20.0
Peru	7	14	8	8	874	1,028	892	918	5,872	14,089	7,055	7,716	3.5
Uruguay	1	1	1	1	564	560	563	563	418	379	400	400	0.2
Venezuela	16	19	22	23	1,244	1,162	1,189	1,200	20,075	22,121	26,129	28,000	12.7
Total	698	910	801	749	--	--	--	--	594,350	632,011	655,160	708,308	321.3
Europe:													
Austria	1	1	1	1	1,677	1,841	1,880	1,644	1,466	1,206	1,393	1,279	0.6
Belgium	3	1	1	1	2,299	2,649	2,793	2,751	6,024	3,430	4,050	4,079	1.9
France	55	49	50	48	1,667	2,141	2,345	2,273	92,090	104,714	117,018	110,230	50.0
Germany, West	11	9	9	9	2,001	2,178	1,758	2,116	22,158	18,755	16,011	18,300	8.3
Greece	301	313	268	268	727	805	726	667	218,741	251,644	194,368	178,919	81.2
Italy	117	133	128	115	1,072	1,441	1,276	1,452	125,595	191,657	163,425	167,285	75.9
Spain	45	43	34	43	1,410	1,559	1,629	1,293	63,492	66,506	55,596	55,115	25.0
Switzerland	2	2	2	2	1,911	2,398	2,134	2,200	4,037	4,605	4,145	4,500	2.0
Total West Europe	535	551	493	487	--	--	--	--	533,603	642,517	556,006	539,707	244.9
Albania	49	--	--	--	410	--	--	--	20,297	--	--	--	--
Bulgaria	276	252	--	--	766	1,015	--	--	211,393	260,792	--	--	--
Czechoslovakia	13	15	15	--	1,055	1,636	1,484	--	14,233	24,250	22,000	--	--
Germany, East	12	--	--	--	1,058	--	--	--	12,526	--	--	--	--
Hungary	45	49	--	--	1,060	1,071	--	--	48,192	52,910	59,524	--	--
Poland	95	104	114	--	1,354	1,649	1,599	--	128,132	171,959	182,982	--	--
Romania	84	--	--	--	740	--	--	--	61,949	77,160	--	--	--
Yugoslavia	108	145	141	124	788	825	687	749	84,965	119,710	96,561	92,593	42.0
Total East Europe	682	4/ 732	4/ 744	4/ 695	--	--	--	--	581,687	4/ 751,781	4/ 725,430	4/ 672,221	4/ 304.9
Total Europe	1,217	1,283	1,237	1,182	--	--	--	--	1,115,290	1,394,298	1,281,436	1,211,928	549.8
USSR (Europe and Asia)	365	434	425	431	1,009	1,319	1,323	1,323	368,206	573,195	562,200	570,000	258.6

A[illegible]a:													
[illegible]eria	38	53	53	53	431	560	564	564	16,301	29,500	30,000	30,000	13.6
Libya	3	2	2	2	889	1,387	1,961	1,690	2,301	2,923	3,406	3,550	1.6
Morocco	4	4	4	4	1,115	1,030	831	997	4,126	4,011	3,309	4,189	1.9
Tunisia	5	6	7	7	592	827	897	896	2,671	5,258	6,086	6,000	2.7
Angola	9	20	22	23	650	694	691	695	5,644	13,889	15,000	16,000	7.2
Cameroon	11	14	14	14	496	588	588	588	5,666	8,000	8,000	8,000	3.6
Congo (Kinshasa)	3	1	5/	1	732	691	646	625	2,503	714	320	500	0.2
Rwanda and Burundi	5	5	5	5	604	660	660	660	3,020	3,500	3,500	3,500	1.6
Congo (Brazzaville)	8	9	10	10	558	591	590	590	4,250	5,500	5,700	5,700	2.6
Ghana	7	8	6	7	355	339	406	409	2,313	2,692	2,600	2,700	1.2
Ivory Coast	16	20	26	26	300	325	339	338	4,907	6,614	8,818	8,800	4.0
Kenya	6/	6/	6/	6/	6/	6/	6/	6/	1,370	225	225	225	0.1
Malagasy Republic	18	17	16	16	608	608	605	606	10,862	10,615	9,921	10,000	4.5
Mauritius	1	1	1	1	1,239	1,150	1,433	1,399	1,093	1,277	1,165	1,300	0.6
Mozambique	10	8	13	14	519	538	553	592	5,093	4,409	7,187	8,598	3.9
Nigeria	46	42	48	42	581	587	573	580	26,946	24,434	27,508	24,640	11.1
Zambia	23	14	16	14	827	880	878	860	19,126	11,916	14,748	12,038	5.5
Malawi	131	111	82	79	272	357	324	336	35,492	39,460	32,035	26,522	12.0
Rhodesia	219	115	105	115	1,033	1,787	1,261	1,198	226,233	206,000	132,180	137,300	62.3
Tanzania	12	37	47	46	462	490	490	473	5,651	18,032	23,000	22,000	10.0
Uganda	10	17	19	18	533	550	562	583	5,128	9,336	10,680	10,332	4.7
South Africa, Rep. of	86	75	76	105	703	797	1,115	807	60,480	59,900	84,300	84,500	38.3
Total	665	579	572	602	--	--	--	--	451,176	468,205	429,688	426,394	193.2
Asia:													
Cyprus	6	8	6	5	357	369	319	443	2,009	3,131	1,804	1,997	0.9
Iran	52	49	45	46	507	1,007	967	1,074	26,137	49,077	43,166	49,824	22.6
Iraq	33	45	45	44	618	660	661	660	20,639	29,378	30,000	29,000	13.2
Israel	7	10	10	10	459	488	453	468	3,259	4,850	4,365	4,630	2.1
Jordan	10	10	15	15	304	380	263	259	3,045	3,887	3,862	3,800	1.7
Lebanon	12	17	16	16	847	826	902	905	9,795	13,669	14,771	14,771	6.7
Turkey	487	734	679	566	572	549	525	567	278,771	402,763	356,325	321,100	145.6
Syria	28	51	52	52	540	500	500	500	15,055	25,500	26,000	26,000	11.8
China: Mainland	1,603	--	--	--	873	--	--	--	1,399,820	--	--	--	--
Taiwan	20	25	28	27	1,875	1,581	1,653	1,622	38,439	39,099	45,512	44,092	20.0
Ceylon	18	26	27	27	491	571	582	582	8,839	15,000	16,000	16,000	7.3
Burma	118	140	179	142	747	666	665	668	88,212	93,184	119,048	94,797	43.0
India	1,016	1,046	1,046	1,019	725	745	777	751	736,399	779,106	812,836	765,437	347.2
Indonesia	439	480	533	530	363	431	434	416	159,569	209,400	231,500	220,500	100.0
Japan	166	213	203	187	2,014	2,166	2,103	2,077	333,382	460,375	426,365	389,328	176.6
Korea, South	56	92	96	105	1,372	1,597	1,600	1,680	76,291	145,504	153,654	176,368	80.0
Pakistan	209	286	295	288	1,018	1,303	1,391	1,387	212,912	373,000	410,000	400,000	181.4
Philippines	243	223	288	257	629	643	673	667	152,708	143,277	194,159	171,606	77.8
Thailand	129	142	154	159	500	574	566	563	64,750	81,591	87,014	89,252	40.5
Cambodia	25	43	44	44	527	538	539	539	13,257	23,150	24,000	24,000	10.9
Laos	9	18	16	17	451	501	508	500	4,069	8,818	8,377	8,500	3.9
Vietnam, South	22	21	21	22	770	833	835	835	16,709	17,394	17,500	18,000	8.2
Total	4,708	4/ 5,620	4/ 5,692	4/ 5,398	--	--	--	--	3,664,066	4/ 4,791,153	4/ 4,793,258	4/ 4,599,002	4/ 2,086.1
Oceania:													
Australia	27	22	23	23	1,003	1,246	1,076	1,457	26,856	27,905	24,721	33,500	15.2
New Zealand	5	5	5	5	1,742	1,110	1,207	1,300	8,302	5,516	6,154	7,000	3.2
Total	32	27	28	28	--	--	--	--	35,158	33,421	30,875	40,500	18.4
Total world	9,295	10,207	10,008	9,713	--	--	--	--	8,902,925	10,350,972	9,945,662	9,893,515	4,487.5

1/ Farm sales weight is about 10 percent above dry weight which is normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Includes estimates for countries listed for which data are not available. 5/ Less than 500 acres. 6/ Not available.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Mexico harvested a substantially larger acreage than in the previous 2 years, and indicated production reached a new record level of almost 137 million pounds or one-third larger than the 1968 crop. The Dominican Republic also recorded a 28-percent larger production in 1969 though it still remained about one-fourth smaller than the 1960-64 average.

South America: Total acreage in this area for 1969 declined from that harvested in the previous 2 years. Production, however, increased about 8 percent over 1968. Higher yields in Brazil, Peru, and Venezuela improved the crop over previous levels. Mexico's production reached a record 409 million pounds or 22 percent over the previous crop. A larger acreage was harvested in Argentina, but poor yields reduced the crop by 21 percent.

Europe: Harvested acreage in Western Europe is down slightly and is believed to be down in Eastern Europe, with Bulgaria, and Yugoslavia accounting for most of the decline. Production is also down about 3 percent in Western Europe and expected to be down some 7 percent in Eastern Europe.

Total production in Europe, estimated at 1,212 million pounds, is down over 5 percent from 1968 and 13 percent from 1967 but remains about 9 percent above the 1960-64 average. Reduced acreage in Italy, lower yields in France, and generally poor growing conditions throughout the East European countries were responsible for most of the reduced crop.

USSR: Indications are that acreage harvested in the USSR increased slightly during 1969, resulting in a larger crop totaling about 570 million pounds or 1.4 percent over 1968. This crop is just short of the relatively large 1967 production but continues over 50 percent higher than average during the 1960-64 period.

Africa: Production in this area during 1969 remained about equal to that of 1968. A total harvest of about 426 million pounds represents less than a 1-percent drop from the 430-million-pound crop in 1968. There still remain considerable doubts as to the marketings of the Rhodesian crop, which are conducted in strict secrecy. Because of the sanctions imposed on Rhodesian trade by major tobacco importing countries--resulting in a reduced Rhodesian crop--production in the African area remains substantially below the relatively high level of 468 million pounds reached in 1967.

The harvested area in Africa increased some over the previous two crops, with most of the rise in the Republic of South Africa and some additional acreage in Rhodesia. Lower yields, however, reduced the potential crop in these areas and held the Republic of South Africa's production at about the relatively high level of the previous year. Less acreage is indicated for Nigeria, Zambia, and Malawi.

Asia: Smaller crops are indicated for a number of major producing countries in this area for 1969. These include Turkey, the Philippines, India, and probably Mainland China, where surplus supplies of low quality leaf in recent years have encouraged some reduction in harvests. An expanded tobacco program for harvest and improved yields in South Korea raised the 1969 production to 176 million pounds, 15 percent over 1968.

Total production in Asia of about 4,599 million pounds was 4 percent less than the previous two crops. Current production in this area, however, remains about one-fourth larger than in the 1960-64 average period.

Oceania: The 1969 harvests in both Australia and New Zealand are up substantially from 1968. Total production reached 40.5 million pounds, compared with 30.9 million in 1968 and 35.2 million during the 1960-64 period.

Favorable growing conditions and higher yields in Australia produced a near-record crop of 33.5 million pounds. For New Zealand a small increase in planted area with improved yields raised production to 7 million pounds. This was about 14 percent above the previous year but nearly 15 percent below the 1960-64 average.

Harvests by Kinds

Total harvest of all kinds of tobacco in 1969 indicates not much change from the previous crop. The American-type cigarette leafs, flue-cured and burley, continued to increase, with a rise of 3 percent, whereas the oriental and semi-oriental declined about an equal proportion. Production of nearly all kinds of tobacco, with the exception of other light air-cured and fire-cured types, has increased over the 1960-64 average, reflecting the increased world demand for tobacco leaf and products.

LEAF TOBACCO: World production by kinds, average 1960-64, annual 1967-1969, farm-sales weight 1/

Kinds	Average 1960-64	1967	1968 2/	1969 3/
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Flue-cured	3,334,689	3,946,212	3,659,813	3,770,680
Burley	774,615	810,601	837,209	866,546
Other light air-cured	90,652	86,943	88,619	83,836
Light sun-cured	709,970	837,055	741,836	777,364
Oriental and semi-oriental	1,247,115	1,746,207	1,566,913	1,512,961
Dark air-cured	1,759,032	1,910,779	1,956,798	1,902,952
Dark sun-cured	858,330	883,414	973,025	871,471
Fire-cured	128,522	129,761	121,449	107,705
Total	8,902,925	10,350,972	9,945,662	9,893,515

1/ Farm-sales weight is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary.

Flue-cured: The 1969 world harvest of flue-cured is estimated at 3,771 million pounds, an increase of 110 million pounds or 3 percent over the previous year. Current world flue-cured output is about 13 percent higher than during the 1960-64 average period but remains lower than the peak harvest of 3.9 billion pounds in 1967.

The larger 1969 flue-cured crop resulted from increased production over the previous year in the principal flue-cured producing areas including the United States, Canada, India, Brazil, South Korea and Australia. Indications of smaller crops were reported for Mainland China, Japan, and Poland.

The total acreage harvested in 1969, 3.1 million acres, remained about the same as in the previous year. Improved yields in most areas other than the United States, however, raised the 1969 flue-cured crop over the 1968 production.

The United States flue-cured crop in 1969 is larger than the relatively small 1968 crop because of the carry forward of farm quotas from the previous year. Under the U. S. acreage-poundage marketing quota program, any grower who fails to market his total pounds in one year is authorized to add the shortage to his marketings in the subsequent year. Even so, the 1969 U. S. flue-cured crop, estimated at 1,058 million pounds, remains substantially lower than consumption and about 20 percent less than average during the 1960-64 period.

Although the surplus of Rhodesian flue-cured leaf has continued because of the economic sanctions imposed by most importing countries, the goal for production in 1969 remains at 132 million pounds, above the level of production probably attained in the previous two crops. Later reports (too late for inclusion in the statistical summaries) indicate that the Rhodesian quota has been reduced to 100 million pounds for the next two crop years.

Light air-cured burley: The world harvest of burley leaf in 1969 totaled over 867 million pounds, an increase of 29 million pounds or about 3.5 percent over 1968 and the second largest crop on record. The previous record crop was 935 million pounds in 1963, of which the U. S. crop represented 755 million pounds or 81 percent of the total. Efforts to reduce the U.S. burley crop more in line with current demand followed the record output in 1963, but producing countries outside the United States continue to expand burley production. During 1969, burley harvests outside the United States totaled 293 million pounds, an increase of 141 million or about 93 percent over the average during the 1960-64 period.

Increased acreages were harvested in 1969 in Brazil, Spain, Greece, Malawi, Argentina, Italy, and the Republic of South Africa. Near-record high yields were responsible for the larger burley crop in the United States. Also, improved yields resulted in larger crops in a number of other areas, including Mexico, Chile, Venezuela, France, and some African countries such as Zambia, Mozambique, and Rhodesia. Generally lower acreages and yields in areas of Asia reduced crops, principally in India, Japan, South Korea, and the Philippines.

Burley production outside the United States has increased rapidly in recent years as U. S. production has been held down by marketing quotas. Some of these areas are important exporters of burley leaf. For instance, in Brazil, an upward trend in tobacco production continued, with the biggest increases in flue-cured and burley; these are largely for the export market. The 1969 burley crop in Greece increased by 20 percent and reached a new high of 25 million pounds, partially offsetting the decline in oriental leaf. The current 5-year plan for tobacco in Greece provides a target of about 42 million pounds of burley leaf by 1974.

Other light air-cured (including Maryland): The world harvest of this kind of tobacco in 1969, at 84 million pounds, continued about the same as in recent years. The United States, Republic of South Africa, Czechoslovakia, Hungary, Pakistan, and Nigeria are the major producers, with the U. S. crop representing over one-third of the total. The U. S. crop, estimated at 31.9 million pounds, is about equal the previous two crops but down over 15 percent from the 1960-64 average.

Light sun-cured: Total world harvest of light sun-cured leaf in 1969 was 777 million pounds, a slight increase over the relatively low 1968 crop and nearly 10 percent more than the average during the 1960-64 period. The 1968 estimated production was reduced substantially from indications a year ago, primarily because of a poor season and lower yields in Mainland China. Some increased harvests in 1969 were indicated for Mexico and India, but slightly smaller crops were reported for Japan and Pakistan.

Oriental and semi-oriental: World harvest of these kinds of tobacco continued to decline during 1969. The total of 1,513 million pounds produced in 1969 represents a decline of over 4 percent from 1968 and 18 percent from the record crop in 1964. Planted acreages were again reduced in major producing countries, including Turkey, Yugoslavia, and Bulgaria as burdensome surpluses of these tobaccos continued to be critical. Both Turkey and Greece, major producers of oriental-type leaf, had substantially smaller crops in 1969. Lower production also was reported for Bulgaria, Poland, and Yugoslavia. Improved yields in Italy were responsible for a larger crop even though the planted area was smaller. Both planted area and total output in the USSR were reported as larger in 1969.

Dark air-cured: This kind of leaf, consisting primarily of cigar types of tobacco and natural air-dried leaf mostly for home consumption, is produced in many areas of the world. Total world harvest represents the second largest quantity of tobacco produced and in 1969 amounted to 1.9 billion pounds or nearly one-fifth of world tobacco output. The 1969 crop at 1,903 million pounds was slightly less than the relatively high production in 1968, but remains about 8 percent above the 1960-64 average. Smaller crops were indicated for the Philippines, Indonesia, Pakistan, Argentina, Poland, and France. The Philippines suffered a setback this year due largely to drought in late 1968 and 1969. A poor season and bad growing conditions, including plant disease, reduced the crop in Poland. Lower yields in Argentina reduced the crop substantially. In the Dominican Republic the crop was increased in 1969 due to attractive prices for the reduced 1968 crop and an increase in government technical assistance in tobacco growing.

Dark sun-cured: This kind of tobacco grown largely in India and other Asian countries including Pakistan, Burma, Mainland China, and Thailand is down substantially in 1969 from the relatively large 1968 production. Indications are that the Cuban crop is down slightly but continues near the 70-million-pound mark of recent years. The total world crop of 871 million pounds is down about 10 percent from the previous year, but remains slightly above the 1960-64 average. The major loss was in the Indian crop, which suffered torrential rains and a severe wind storm that struck in a major tobacco growing area during the season.

Fire-cured: World fire-cured production in 1969 continued to drop with reductions in most areas except the United States. The U. S. crop, estimated at about 35 million pounds, nearly one-third of world output, was slightly larger than in the previous year becuase of improved yields. Lower production was indicated in Poland, Italy, and Malawi. Though the planted area in Malawi was reduced some in 1969, total production, at 10.5 million pounds, was off substantially from recent crops. Low yields indicate a failing interest in production of this leaf in the area.

FLUE-CURED: Estimated acreage and production in specified countries harvested in calendar year 1969, with comparisons - farm-sales weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Canada	113	135	130	128	183,684	204,267	211,274	230,000	104.3
United States	688	610	533	580	1,335,248	1,263,159	981,541	1,057,991	479.9
Costa Rica	4/	1	1	1	459	940	880	900	0.4
El Salvador	1	1	1	1	1,487	1,783	1,161	718	0.4
Guatemala	1	2	2	1	902	2,209	2,884	1,971	0.9
Panama	1	1	1	1	740	1,226	1,275	1,300	0.6
Honduras	1	1	1	1	1,294	1,100	1,350	1,300	0.6
Mexico	4	7	7	17	6,164	10,582	12,787	15,159	6.9
Nicaragua	1	1	1	1	1,212	1,300	1,300	1,300	0.6
Cuba	6	--	--	--	4,700	--	--	--	--
Jamaica	4/	4/	4/	4/	50	75	75	100	5/
South America:									
Argentina	27	40	56	58	21,845	35,404	50,895	49,590	22.5
Brazil	119	159	130	112	119,215	131,923	125,703	168,112	76.3
Chile	1	2	3	2	1,209	2,934	4,241	3,977	1.8
Colombia	1	2	2	2	619	1,762	1,759	1,786	0.8
Peru	0	4/	4/	1	0	200	441	1,102	0.5
Venezuela	10	12	12	13	12,259	13,951	15,163	16,500	7.4
Europe:									
Germany, West	2	1	1	1	2,253	1,579	1,526	1,600	0.7
Greece	4/	0	0	0	108	0	0	0	0
Italy	15	16	14	14	20,275	25,280	20,432	22,110	10.0
Spain	4/	4/	4/	4/	524	190	205	220	0.1
Bulgaria	14	--	--	--	13,464	17,637	--	--	--
Hungary	11	--	--	--	10,111	--	--	--	--
Poland	56	--	--	--	74,983	--	--	--	--
Yugoslavia	2	9	12	12	2,188	8,501	9,921	9,921	4.5
Africa:									
Angola	1	12	13	14	750	10,030	11,000	12,000	5.4
Ghana	2	3	3	3	543	900	900	1,000	0.5
Kenya	6/	6/	6/	6/	278	100	100	100	5/
Malagasy Republic	1	3	3	3	531	2,205	2,300	2,300	1.0
Mauritius	1	1	1	1	763	950	750	870	0.4
Mozambique	6	6	9	10	3,321	3,307	5,512	6,614	3.0
Nigeria	2	5	5	5	1,116	2,667	1,912	2,750	1.2
Zambia	19	11	15	12	16,623	10,997	13,842	11,073	5.1
Malawi	3	4	6	6	2,631	4,041	6,061	6,110	2.8
Rhodesia	216	110	100	110	224,544	200,000	128,000	132,000	59.9
Tanzania	8	22	31	31	3,455	10,123	15,000	14,000	6.4
Uganda	3	6	9	10	1,939	4,256	6,048	7,168	3.3
South Africa, Rep.of.	42	36	38	56	28,419	23,700	47,000	47,300	21.4
Asia:									
Cyprus	0	1	4/	1	0	221	168	260	0.1
Iran	2	11	9	3	1,382	12,527	7,807	2,645	1.2
Israel	4/	4/	4/	4/	20	37	35	35	5/
Jordan	7	7	13	13	2,320	3,028	2,803	2,800	1.3
Turkey	1	1	1	1	966	800	835	900	0.4
China: Mainland	578	--	--	--	538,820	903,886	881,840	837,750	380.0
Taiwan	20	24	27	27	38,357	38,599	44,962	43,592	19.8
Burma	8	20	25	26	3,194	10,304	13,000	13,227	6.0
Laos	2	6	6	6	1,020	3,500	3,300	3,400	1.6
Ceylon	7	14	15	16	3,684	7,500	9,000	10,000	4.5
India	258	279	320	321	183,937	203,374	208,555	235,451	106.8
Indonesia	113	85	39	38	41,740	34,171	16,535	15,500	7.0
Japan	102	134	133	123	203,869	290,696	286,640	256,022	116.1
Cambodia	5	12	13	13	3,400	9,005	9,300	9,300	4.2
Korea, South	39	65	69	78	56,072	103,845	110,960	134,326	60.9
Pakistan	20	73	67	66	22,510	76,900	81,500	85,000	38.6
Philippines	118	109	129	133	72,139	72,752	97,774	99,207	45.0
Thailand	43	54	66	65	22,911	36,029	41,182	43,496	19.7
Vietnam, South	4	8	8	8	3,580	6,600	6,700	6,700	3.1
Oceania:									
Australia	27	22	23	23	26,851	27,785	24,571	33,300	15.1
New Zealand	5	5	5	5	8,011	5,416	5,991	6,800	3.1
Total	2,737	7/ 3,136	7/ 3,124	7/ 3,130	3,334,689	7/ 3,946,212	7/ 3,659,813	7/ 3,770,680	7/1,710.3

See footnotes at end of tables.

LIGHT AIR-CURED BURLEY: Estimated acreage and production in specified countries harvested in calendar year 1969, with comparisons--farm-sales weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Canada	3	2	2	2	5,914	4,690	3,074	3,310	1.5
United States	320	238	238	238	622,968	540,635	563,367	573,905	260.3
Costa Rica	4/	4/	4/	4/	147	340	340	340	0.1
El Salvador	4/	4/	4/	4/	544	533	473	483	0.2
Guatemala	1	1	1	1	980	1,900	1,530	1,064	0.5
Panama	4/	1	1	1	215	400	400	450	0.2
Honduras	4/	4/	4/	4/	50	103	190	200	0.1
Mexico	7	12	10	10	10,506	22,046	15,432	15,873	7.2
Nicaragua	4/	4/	4/	4/	383	655	655	650	0.3
Cuba	2	--	--	--	1,800	--	--	--	--
South America:									
Argentina	1	3	5	7	1,726	5,569	7,053	11,219	5.1
Brazil	5	12	18	22	3,977	6,349	15,218	22,114	10.0
Chile	1	3	4	3	1,853	4,738	6,614	6,200	2.8
Colombia	4/	4/	4/	4/	409	400	400	500	0.2
Venezuela	4	5	6	6	5,966	7,213	8,455	9,000	4.1
Europe:									
Austria	1	1	1	1	1,466	1,206	1,393	1,279	0.6
France	1	4/	1	1	678	844	1,027	1,411	0.6
Germany, West	4	4	3	3	7,832	7,627	6,249	7,400	3.4
Greece	1	10	8	10	2,611	21,396	20,778	25,258	11.5
Italy	14	17	19	20	25,079	46,788	55,876	57,174	25.9
Spain	25	27	22	29	38,704	43,126	38,881	38,360	17.4
Switzerland	1	4/	4/	4/	1,238	395	357	400	0.2
Bulgaria	4/	--	--	--	74	--	--	--	--
Yugoslavia	4/	4/	4/	4/	102	50	75	100	5/
Africa:									
Angola	1	1	1	1	588	331	300	400	0.2
Morocco	3	3	3	4	3,159	3,131	2,191	3,307	1.5
Libya	6/	4/	1	1	447	871	1,686	1,700	0.8
Congo (Kinshasa)	1	4/	4/	4/	468	24	108	100	5/
Malagasy Republic	4/	6	5	5	348	3,968	3,321	3,320	1.5
Mauritius	4/	4/	4/	4/	6	30	30	30	5/
Mozambique	4/	2	2	2	95	882	1,102	1,433	0.6
Nigeria	6/	0	0	0	10	0	0	0	0
Zambia	3	1	1	1	2,040	605	629	680	0.3
Malawi	8	9	8	10	3,920	5,874	6,673	7,632	3.4
Rhodesia	1	4	4	4	753	5,000	4,000	5,000	2.3
South Africa, Rep. of	3	2	2	3	2,220	2,300	3,100	3,400	1.5
Asia:									
Iran	4/	4/	0	0	163	64	0	0	0
Taiwan	4/	4/	4/	4/	82	500	550	500	0.2
India	3	7	7	6	2,449	6,000	6,000	5,000	2.3
Japan	8	11	9	8	18,429	26,252	20,293	19,837	9.0
Korea, South	3	21	21	20	3,487	33,356	35,110	33,510	15.2
Thailand	1	1	1	1	433	962	1,386	1,333	0.6
Pakistan	0	4/	4/	4/	0	48	52	55	5/
Philippines	0	10	6	4	0	1,080	728	419	0.2
Oceania:									
Australia	6/	6/	6/	6/	5	120	150	200	0.1
New Zealand	4/	4/	4/	4/	291	100	163	200	0.1
Total	426	7/ 416	7/ 412	7/ 426	774,615	7/ 810,601	7/ 837,209	7/ 866,546	7/ 392.8

See footnotes at end of tables.

OTHER LIGHT AIR-CURED (Including Maryland): Estimated acreage and production in specified countries harvested in calendar year 1969, with comparisons - farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
United States:									
Maryland	38	31	30	29	38,179	32,445	33,000	31,900	14.5
South America:									
Argentina:									
Maryland	1	1	1	1	593	529	597	280	0.1
Europe:									
Italy:									
Maryland	2	1	4/	4/	5,431	2,696	617	626	0.3
Switzerland	1	1	1	1	2,277	3,600	3,200	3,500	1.5
Czechoslovakia	1	--	--	--	700	--	--	--	--
Hungary:									
Maryland	6	--	--	--	5,974	--	--	--	--
Africa:									
Libya	6/	6/	6/	6/	117	225	353	350	0.2
Congo (Brazzaville)	3	4	4	4	2,440	3,250	3,450	3,450	1.6
Malagasy Republic:									
Maryland	12	2	2	2	7,745	1,111	1,000	1,080	0.5
Mauritius	4/	4/	4/	4/	324	297	385	400	0.2
Nigeria	15	9	14	7	9,300	5,224	8,499	4,000	1.8
South Africa, Rep., of	9	13	9	12	6,480	9,300	9,000	10,100	4.6
Ivory Coast:									
Maryland	4	4	6	6	1,200	1,714	2,218	2,200	1.0
Cameroon:									
Maryland	2	4	3	3	1,003	2,000	1,500	1,500	0.7
Uganda	0	4/	4/	4/	0	100	100	150	0.1
Asia:									
Japan	1	0	0	0	2,311	0	0	0	0
Korea, South	1	0	0	0	1,950	0	0	0	0
Pakistan	4	5	6	6	4,628	7,652	7,900	7,000	3.2
Total	100	7/ 85	7/ 88	7/ 83	90,652	7/ 86,943	7/ 88,619	7/ 83,836	7/ 38.2

See footnotes at end of tables.

LIGHT SUN-CURED: Estimated acreage and production in specified countries, harvested in calendar year 1969, with comparisons--farm-sales weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Costa Rica	3	2	2	2	2,070	2,180	2,340	2,360	1.1
Mexico	43	27	27	38	48,602	53,925	54,454	83,652	37.9
South America:									
Paraguay	21	20	23	23	23,481	23,500	33,000	33,000	15.0
Africa:									
Algeria	21	27	27	27	10,050	16,000	16,400	16,400	7.4
Asia:									
China, Mainland	464	--	--	--	412,000	--	--	--	--
India	115	102	35	41	72,744	65,256	22,266	25,793	11.7
Japan	54	67	61	56	108,303	143,427	119,432	113,469	51.5
Korea, South	13	7	6	6	14,782	8,303	7,584	7,540	3.4
Pakistan	19	40	40	40	17,938	52,000	56,000	55,000	24.9
Total	753	7/ 777	7/ 668	7/ 683	709,970	7/ 837,055	7/ 741,836	7/ 777,364	7/ 352.5

See footnotes at end of tables.

ORIENTAL AND SEMI-ORIENTAL: Estimated acreage and production in specified countries harvested in calendar year 1969, with comparisons--farm-sales weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Honduras	4/	4/	4/	4/	1	28	20	20	5/
Guatemala	0	0	0	4/	0	0	0	288	0.1
Mexico	0	0	0	4/	0	0	0	176	0.1
South America:									
Argentina	2	3	2	2	995	1,739	1,347	928	0.4
Chile	4/	4/	4/	4/	1	90	101	98	5/
Colombia	4/	4/	4/	4/	30	43	45	50	5/
Venezuela	0	1	2	1	0	474	604	600	0.3
Europe:									
Greece	300	303	259	258	216,022	230,248	173,590	153,661	69.7
Italy	56	61	58	47	37,401	64,160	37,274	44,092	20.0
Bulgaria	262	240	--	--	197,835	242,505	--	--	--
Czechoslovakia	4	--	--	--	2,649	--	--	--	--
Hungary	19	--	--	--	20,483	--	--	--	--
Poland	10	--	--	--	10,423	--	--	--	--
Romania	75	--	--	--	57,885	--	--	--	--
Yugoslavia	98	127	120	102	76,062	102,831	78,924	73,854	33.5
USSR	271	363	354	362	263,425	462,988	453,200	463,000	210.0
Africa:									
Libya	6/	1	1	1	375	423	126	130	5/
Zambia	1	1	1	1	398	289	252	260	0.1
Malawi	4/	4/	4/	4/	57	128	100	100	5/
Rhodesia	2	1	1	1	936	1,000	180	300	0.1
Tanzania	4/	1	1	1	37	300	300	300	0.1
South Africa, Rep. of	2	2	3	3	1,160	1,300	2,000	1,700	0.8
Asia:									
Cyprus:									
Latakia	6	8	5	4	2,009	2,910	1,636	1,737	0.8
Iran:									
Cigarette	42	25	22	26	19,147	22,954	21,490	25,353	11.5
Iraq	32	43	44	42	19,566	27,878	28,450	27,500	12.5
Israel	7	10	10	10	3,239	4,813	4,330	4,595	2.1
Syria:									
Oriental	8	18	18	18	3,980	7,860	8,010	8,010	3.6
Semi-oriental	19	32	33	33	10,748	16,925	17,260	17,260	7.9
Turkey	485	733	677	565	277,370	401,524	354,910	319,667	145.0
Lebanon	11	15	15	15	9,311	12,479	13,558	13,558	6.1
Pakistan	15	15	15	15	15,434	24,800	26,000	25,000	11.3
Thailand	4/	4/	4/	4/	136	508	354	331	0.2
Korea, South	0	0	0	1	0	0	0	992	0.5
Total	1,727	7/2,126	7/2,004	7/ 1,843	1,247,115	7/ 1,746,207	7/ 1,566,913	7/ 1,512,961	7/ 686.1

See footnotes at end of tables.

DARK AIR-CURED: Estimated acreage and production in specified countries harvested in calendar year 1969, with comparisons - farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Canada:									
Cigar	3	2	2	2	5,024	3,140	3,403	2,930	1.3
Other	1	1	1	1	1,673	999	1,056	1,100	0.5
United States:									
One Sucker	9	6	7	7	14,419	10,452	12,642	13,058	5.9
Green River	4	3	3	3	7,212	5,025	5,394	5,600	2.5
Cigar Filler	34	23	23	22	59,626	41,959	41,490	41,230	18.7
Cigar Binder	15	10	9	9	25,987	18,819	16,923	16,440	7.5
Cigar Wrapper	14	14	13	11	19,920	17,577	18,068	16,713	7.6
Perique	4/	4/	4/	4/	267	115	168	100	5/
Puerto Rico	28	9	8	6	31,180	12,038	10,786	7,920	3.6
El Salvador	4/	4/	4/	4/	280	30	48	38	5/
Guatemala	4	6	3	2	1,856	4,650	2,420	1,411	0.6
Mexico	37	12	14	21	31,092	16,534	18,739	22,046	10.0
Panama	1	1	1	1	711	300	325	400	0.2
Honduras:									
Cigar filler	4/	1	1	1	344	1,000	990	990	0.4
Cigar wrapper	4/	1	1	1	147	670	660	660	0.3
Other	9	12	9	9	4,177	4,500	3,000	3,030	1.4
Nicaragua:									
Cigar leaf	4/	4/	4/	4/	22	350	350	350	0.1
Other	1	2	2	2	800	895	995	1,000	0.5
Dominican Republic	63	46	37	44	61,729	45,565	36,155	46,297	21.0
Haiti	6	6	6	6	2,440	2,500	2,500	2,500	1.1
Jamaica:									
Cigar	3	12	12	12	2,300	10,000	10,275	10,500	4.8
Other	4/	4/	4/	4/	100	125	150	150	5/
South America:									
Argentina:									
Cigar	7	8	7	2	4,636	5,152	4,074	864	0.4
Other	68	82	65	75	75,276	87,402	70,468	43,801	19.9
Bolivia	3	2	2	2	2,165	2,206	2,206	2,206	1.0
Brazil:									
Bahia & other cigar	123	164	130	77	69,997	57,320	61,729	52,469	23.8
Twist	178	233	196	198	102,514	88,184	92,593	99,207	45.0
Other	56	75	60	62	40,508	35,450	39,550	67,300	30.5
Chile	4/	0	0	0	50	0	0	0	0
Colombia:									
Cigar	6	18	18	19	17,326	37,699	36,817	39,026	17.7
Other	37	37	36	38	58,566	53,792	52,469	55,618	25.3
Paraguay	7	7	9	9	7,250	7,364	11,092	11,000	5.0
Peru	7	14	7	7	5,872	13,889	6,614	6,614	3.0
Uruguay	1	1	1	1	418	379	400	400	0.2
Venezuela	2	1	3	3	1,850	483	1,907	1,900	0.9
Europe:									
Belgium	3	1	1	1	6,024	3,430	4,050	4,079	1.9
France	54	48	49	48	91,412	103,870	115,991	108,819	49.4
Germany, West:									
Cigar	5	4	4	4	12,073	9,549	8,236	9,300	4.2
Italy:									
Cigar	1	1	1	1	1,765	1,493	1,146	1,025	0.5
Other	16	25	24	22	19,269	32,164	31,303	26,810	12.2
Spain	19	16	12	13	24,264	23,190	16,510	16,535	7.5
Switzerland	1	1	1	1	522	610	588	600	0.3
Albania	49	--	--	--	20,297	--	--	--	--
Bulgaria	6/	--	--	--	20	--	--	--	--
Czechoslovakia	9	--	--	--	10,884	--	--	--	--
Germany, East	12	--	--	--	12,526	--	--	--	--
Hungary	10	--	--	--	11,624	--	--	--	--

(continued on next page)

DARK AIR-CURED: Estimated acreage and production in specified countries harvested in calendar year 1969, with comparisons - farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
Europe (cont'd):									
Poland	16	--	--	--	20,406	--	--	--	--
Romania	8	--	--	--	4,064	--	--	--	--
Yugoslavia	7	9	9	10	6,613	8,328	7,641	8,718	4.0
USSR:									
Makhorka	82	58	58	56	95,401	99,207	98,000	96,000	43.5
Cigar	11	13	13	13	9,380	11,000	11,000	11,000	5.1
Africa:									
Algeria	16	25	25	25	5,912	12,750	12,800	12,800	5.8
Libya	6/	6/	6/	1	1,362	1,404	1,241	1,370	0.6
Morocco	1	1	1	1	967	880	1,118	882	0.4
Tunisia	5	6	7	7	2,671	5,258	6,086	6,000	2.7
Angola	7	8	8	8	4,306	3,528	3,700	3,600	1.6
Cameroon:									
Cigar	2	4	4	4	2,204	4,000	4,500	4,500	2.0
Other	7	6	6	6	2,459	2,000	2,000	2,000	0.9
Congo (Brazzaville)	5	5	5	5	1,810	2,250	2,250	2,250	1.0
Congo (Kinshasa):									
Cigar	2	4/	4/	4/	1,397	357	172	250	0.1
Rwanda and Burundi	5	5	5	5	3,020	3,500	3,500	3,500	1.6
Kenya	6/	6/	6/	6/	1,092	125	125	125	0.1
Malagasy Republic	5	7	7	7	2,238	3,331	3,300	3,300	1.5
Ghana	4	4	3	3	1,753	1,592	1,500	1,500	0.7
Nigeria	29	28	30	31	16,520	16,543	17,097	17,890	8.1
Tanzania	6/	6/	6/	6/	690	700	700	700	0.3
Uganda	1	1	1	1	307	500	500	550	0.2
South Africa, Rep. of	30	22	24	31	22,201	23,300	23,200	22,000	10.0
Ivory Coast	12	16	20	20	3,707	4,900	6,600	6,600	3.0
Asia:									
Iran:									
Tombac	5	6	6	8	3,011	8,695	9,339	14,330	6.5
Iraq:									
Tumbaki	1	2	2	2	1,073	1,500	1,550	1,500	0.7
Jordan:									
Tombac	4/	4/	4/	4/	20	2	10	10	5/
Other	3	3	2	2	705	857	1,049	990	0.4
Lebanon:									
Tombac	1	2	2	2	484	1,190	1,213	1,213	0.6
Turkey	4/	4/	4/	1	435	439	580	533	0.2
Syria:									
Tombac	4/	1	1	1	327	715	730	730	0.3
China, Mainland	483	--	--	--	372,000	--	--	--	--
Ceylon	9	4	6	5	3,200	1,500	2,500	2,000	0.9
Indonesia:									
Cigar	327	395	494	492	116,697	173,797	213,533	203,600	92.4
Japan:									
Cigar	4/	0	0	0	470	0	0	0	0
Pakistan:									
Cigar	5	20	25	22	6,302	27,000	32,000	24,000	10.9
Other	71	67	71	70	68,810	97,400	110,000	107,945	49.0
Philippines:									
Cigar filler	(125	103	152	118	(80,569	68,654	94,841	71,142	32.2
Cigar wrapper	(	2	2	2	(	791	816	838	0.4
Vietnam, South	17	13	13	14	13,129	10,794	10,800	11,300	5.1
Laos	7	12	11	11	3,049	5,318	5,077	5,100	2.3
Cambodia	20	31	32	32	9,857	14,145	14,700	14,700	6.7
Total	2,235	7/ 2,376	7/ 2,401	7/ 2,315	1,759,032	7/ 1,910,779	7/ 1,956,798	7/ 1,902,952	7/ 863.2

See footnotes at end of tables.

DARK SUN-CURED: Estimated acreage and production in specified countries harvested in calendar year 1969, with comparisons - farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
United States	2	1	1	1	1,843	1,308	1,204	1,265	0.6
Cuba	105	--	--	--	80,500	--	--	--	--
South America:									
Chile	6	2	1	1	12,553	4,813	2,205	2,075	1.0
Africa:									
Algeria	1	1	1	1	339	750	800	800	0.4
Mozambique	2	4/	4/	4/	1,081	66	176	220	0.1
Zambia	4/	4/	4/	4/	65	25	25	25	5/
Malawi	21	1	1	1	4,938	2,517	2,330	2,135	1.0
Asia:									
Iran	3	6	7	9	2,434	4,837	4,530	7,496	3.4
China, Mainland	78	--	--	--	77,000	--	--	--	--
Burma	110	120	154	117	85,018	82,880	106,048	81,570	37.0
India	640	658	684	650	477,269	504,476	576,015	499,193	226.4
Pakistan	72	62	65	65	74,020	81,200	90,200	90,000	40.8
Thailand	86	86	86	92	41,270	44,092	44,092	44,092	20.0
Ceylon	6/	8	5	5	6/	5,000	3,500	3,000	1.3
Total	1,126	7/ 1,110	7/ 1,161	7/ 1,095	858,330	7/ 883,414	7/ 973,025	7/ 871,471	7/ 395.4

See footnotes at end of tables.

FIRE-CURED: Estimated acreage and production in specified countries harvested in calendar year 1969, with comparisons - farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1967	1968 2/	1969 3/	Average 1960-64	1967	1968 2/	1969 3/	1969 3/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
United States:									
Virginia	7	5	5	5	8,697	6,966	5,904	6,625	3.0
Kentucky-Tennessee	27	17	18	18	44,034	29,451	32,598	34,620	15.7
South America:									
Argentina	2	1	2	1	1,191	1,060	1,400	772	0.3
Europe:									
Italy	13	12	11	11	16,375	19,076	16,777	15,448	7.0
Poland	13	--	--	--	22,320	--	--	--	--
Africa:									
Congo (Kinshasa)	1	1	4/	4/	638	333	40	150	0.1
Mozambique	2	4/	1	1	596	154	397	331	0.2
Ghana	4/	1	1	1	17	200	200	200	5/
Malawi	98	96	67	62	23,946	26,900	16,871	10,545	4.8
Tanzania	4	14	15	15	1,469	6,909	7,000	7,000	3.2
Uganda	6	10	9	6	2,882	4,480	4,032	2,464	1.1
Asia:									
Ceylon	2	1	1	1	1,955	1,000	1,000	1,000	0.6
Indonesia	6/	6/	6/	6/	1,132	1,432	1,432	1,400	0.6
Pakistan	3	4	4	4	3,270	6,000	6,348	6,000	2.7
Total	178	7/ 175	7/ 149	7/ 139	128,522	7/ 129,761	7/ 121,449	7/ 107,705	7/ 48.9

1/ Farm-sales-weight is about 10 percent above average dry weight, which is normally reported in trade statistics.
2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Less than 500 metric tons.
6/ Not available. 7/ Includes estimates for countries listed for which data are not available.

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